Information Memorandum



INVESTMENT PROPERTY CHECKLIST

 Location (Commuting Distance to Employment Hubs)



6. Capital Growth Prospects



2. Population Growth



7. Market Cycle (Is this a rising market?)



3. Infrastructure Projects



8. Rental Demand & Yield



4. Economic Drivers (Ideally several different industries)



9. Local Amenities(Proximity to Schools, Shopping, Hospitals)



5. New Job Creation



10. Public Transport (Proximity to Bus, Train)



Let's tick the boxes...

QUEENSLAND ECONOMY TOPS THE STATES

State of the States January 2023



1. QLD

Strength

Relative population growth

Weakness

=4. NSW

Strength

Weakness

Housing finance

Construction work done

Equipment investment

Retail trade

Weakness

2. TAS

Strength

Strength

Retail spending

Relative population growth

Equipment investment

3. SA

Strength

Construction work done

Weakness

Relative economic growth

=4. VIC

Weakness

6. ACT

Strength

Housing finance

Weakness

Relative population growth

7. WA

Strength

Relative economic growth

Weakness

Construction work done

8. NT

Strength

Relative economic growth

Weakness

Retail trade

WINEWS

Queensland's economy now the best-performing in the country, CommSec's State of the States report reveals

By Matt Eaton Mon 23 Jan 2023

Strong interstate migration and jobs growth has lifted Queensland to its first top ranking on CommSec's quarterly State of the States economic report.

NO. 1 DRIVER OF CAPITAL GROWTH IS POPULATION GROWTH

"Over the three years to June 2023, Queensland's population grew by nearly 300,000, the largest swell in the country, and of those, 120,000 people came from interstate – making us the number one destination for migration in Australia," Antonia Mercorella, CEO, Real Estate Institute of Qld

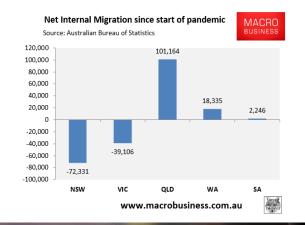


Population growth since start of pandemic Source: Australian Bureau of Statistics 550,000 490,400 500,000 450,000 400.000 350,000 300,000 250,000 192,303 200,000 150,000 96,700 93,706 100,000 47,152 37,869 50,000 VIC WA SA National NSW

www.macrobusiness.com.au

That's around double second-placed New South Wales (96,700).

This surge in Queensland's population growth has been driven by record high interstate migration, primarily from Sydney and Melbourne:



ABOVE DECADE AVERAGE MASS MIGRATION TO QLD EST. 220,000 MORE WITHIN 5 YEARS

MACROBUSINESS

Southerners flee to QLD in record numbers

Leith van Onselen 20 March 2023

Last week's population data from the Australian Bureau of Statistics (ABS) showed that Australia's population surged by nearly 500,000 over the 2022 calendar year off record net overseas migration: Interestingly, the breakdown of population growth by jurisdiction to Q3 2022 shows that Queensland has led the nation's population increase since the start of the pandemic (March 2020), growing by 192,300 over that period:

WNEWS

More than 220,000 people could move to Queensland over the next five years

By Lillian Rangiah Thu 8 Sep 2023

About 220,000 people are tipped to leave the southern states for Queensland over the next five years, a survey from the Property Council of Australia (PCA) has revealed.

The potential influx has the industry body so alarmed they are calling on the state government to take urgent action to combat Queensland's housing shortage.

Courier Mail

New figures predict another 2.2m people will make south-east Qld home

Tony Moore July 30, 2023

An extra 2.2 million will call south-east Queensland home by 2046, as the population in the region swells to 6 million people.

Almost 500,000 people are projected to move into the Brisbane City Council area alone, increasing the population to 1,721,000 by 2046.

Courier Mail

54,000 interstaters moved to **Queensland in one year**

Leisa Scott January 14, 2023

The great post-pandemic migration boom is on with more young families are moving to Queensland than ever before - who can blame them?

Australian Bureau of Statistics figures show that to the years ending March 2019 and 2020, net interstate migration was steady around 23,000 to 24,000. By March 2021, it had bounced to 31,000.

By this March, 54,000 people had packed up, waved goodbye and teemed across the Queensland border.

BOOMINGSOUTH EAST QUEENSLAND

- The ABS projects there will be an additional 1.5
 Million residents in SEQ between 2020 and 2041
 to reach 5.3 Million⁽¹⁾
- That is **75,000 new residents every year** for 20 years⁽¹⁾
- The QLD Government estimates 630,000 new dwellings will be needed in the next 20 years to accommodate this population growth⁽¹⁾
- That is 577 new homes required every week for the next 20 years to meet the housing demand.
- The QLD government has allocated \$134 Billion in infrastructure investment to support this massive population boom.⁽³⁾
- The major infrastructure projects are expected to support about 930,000 jobs through to 2031.⁽³⁾



\$134 BILLION INFRASTRUCTURE PLAN

The QLD Government has allocated \$134 Billion in infrastructure investment to support the massive population boom. The 350 plus major projects are expected to support about 930,000 jobs through to 2031. (1)(3)

10 NEW CITIES are underway to house the extra 1.4m residents coming in the next 15 years. (2)

- **ESTABLISHED CITIES**
- PRINCIPAL REGIONAL ACTIVITY CENTRES

SUNSHINE COAST ●

- **AURA** ♥
- NORTH LAKES ♥
- **BRISBANE** •
- TOOWOOMBA
 MOUNT GRAVATT
 - **IPSWICH** •
- REDLAND BAY •
- YARRABILBA ♥ \$\ SPRINGFIELD
 - LACSTONIE DE LOGAN
- FLAGSTONE ♥
- ▼ PIMPAMA
- SOUTHPORT ♥
- **GOLD COAST**
 - ROBINA ♥



Surge in tent cities as **Qld rental prices** continue to skyrocket

Elena Cooper March 21, 2023

Heartbreaking photos have confirmed fears of a deepening housing crisis, with more and more Queenslanders forced to live in cars and "tent cities".

Calls for more short-term and crisis accommodation come ahead of the state government's housing summit on Tuesday, as advocacy groups reach "their wits' end".

Queensland Council of Social Service chief executive Aimee McVeigh said on Monday morning the situation had deteriorated into "an absolute crisis".



QUEENSLAND HOUSING CRISIS: Queensland faces steepest rent increase costs 26th October 2023

New data has revealed Queenslanders are facing the steepest rental increases in Australia, and the highest increase in rental costs in 14 years. In the past year, the cost to rent a home in Queensland has skyrocketed a staggering 9.5 per cent, putting more pressure on already-stretched families according to figures just released by the Australian Bureau of Statistics.

43,000 on housing waitlist amid QLD's crippling housing crisis

Stephanie Bennett January 13, 2024

The true extent of Queensland's social housing crisis has stretched to "more like 100.000 households" with many families not bothering with "years-long" waiting lists, the state's peak body has warned. The Queensland Council of Social Service chief executive Aimee McVeigh said shock data reveals the number of people on the state's social housing register had climbed by almost 1600 to 43,074 by the end of September.



Brisbane hardest

Sophie Foster Updated 27 Jul 2023

Brisbane rents jumped 14.9 per cent in the past year, with quarterly inflation now hitting the River City harder than all other capitals. Brisbane's vacancy rate was still "extremely tight" at 1.1 per cent in June, said PropTrack economic research director Cameron Kusher, which forced the median rent rise to 14.9 per cent over the past year.

Sophie Foster September 9, 2023

Queensland's rental vacancy rate has hit its lowest level ever, dropping below 1 per cent, with the hardest hit area in Brisbane falling to a shocking half a per cent. Every region in Queensland except four were now showing vacancy rates below 1 per cent. PropTrack economist Anne Flaherty warned there was worse to come for renters across the entire state, with the vacancy rate expected to be squeezed further cementing in rent increases for the next few years

Australians are paying a new weekly record of \$601 in rent, amid an alarming surge in demand for homelessness services. Shocking data released by CoreLogic has revealed the soaring cost of housing across the country, as renters faced a median cost of \$31,252 a year to keep a roof over their heads.

Rent has jumped by a median of \$164 to \$601 per week in December 2023, from \$437 per week in August 2020.

BRISBANE QUEENSLAND'S CAPITAL CITY



BRISBANE FAST FACTS



Land area

Brisbane covers **1342.7** km² across 190 mainland suburbs, plus additional islands and localities in Moreton Bay.



Resident population

1.32 million people called Brisbane home as of June 2023.



Average household size

According to the 2021 Census, the average household in Brisbane is made up of **2.5 persons**.



Gross Regional Product

Brisbane region's Gross Regional Product (GRP) was estimated at **\$181 billion** in 2020-21.



Registered businesses

There were approximately **139,000** registered businesses within Brisbane in 2022-23.



Labour force

As of June 2023, Brisbane had a labour force of more than 761,000 people.



Local employment

According to the 2021 Census, **68% of people** work and live within Brisbane LGA.

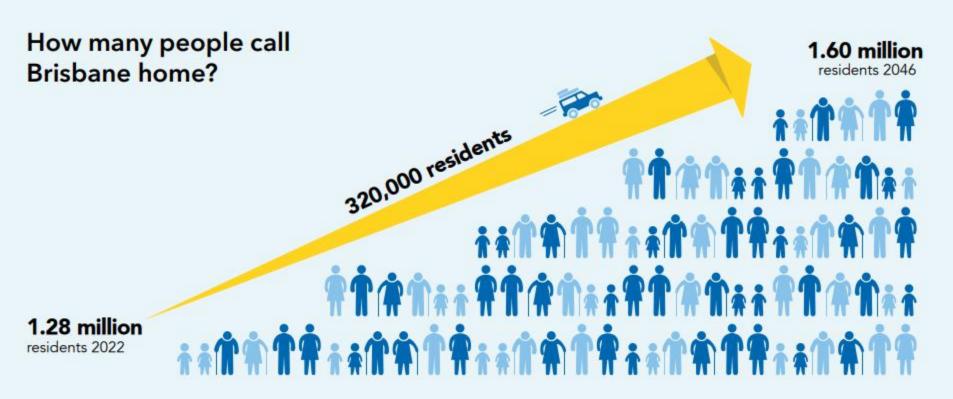


Working age population

As of June 2022, **69% of Brisbane's population** were working age (between 15-64 years).

BRISBANE'S POPULATION EXPLOSION

Brisbane's resident population



BRISBANE MAJOR INDUSTRIES BASED ON EMPLOYMENT



Health care and social assistance 121,574 jobs



75% Female employees



25% Male employees



Registered businesses* 12,918

Key employment locations include:

- · South Brisbane
- · Kelvin Grove-Herston
- Woolloongabba
- Chermside
- · Spring Hill.



Professional, scientific, and technical services 89,605 jobs



57% Male employees



43% Female employees



Registered businesses* 24,766

Key employment locations include:

- · City centre
- Fortitude Valley
- Paddington-Milton
- Newstead-Bowen Hills
- South Brisbane.



Education and training 70,042 jobs



69% Female employees



31% Male employees



Registered businesses* 2,491

Key employment locations include:

- St Lucia
- · City centre
- Kelvin Grove-Herston
- South Brisbane
- · Salisbury-Nathan.

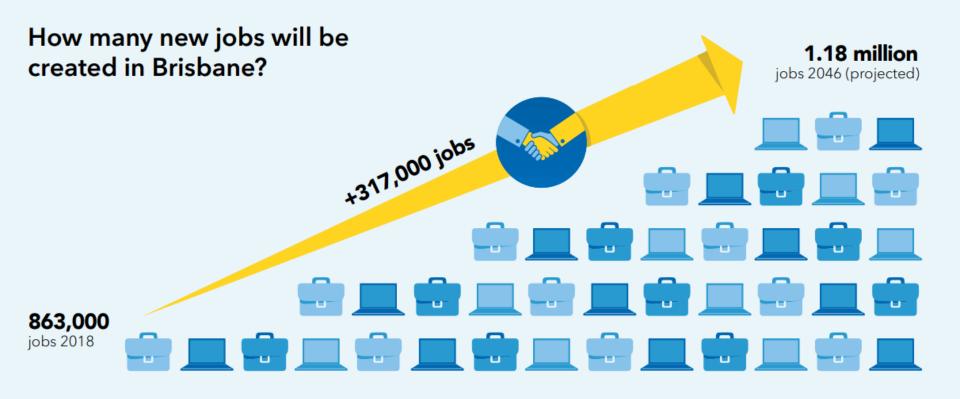




BRISBANE'S MASSIVE JOBS BOOM

Brisbane's projected jobs growth

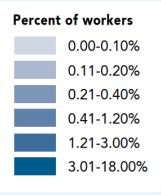




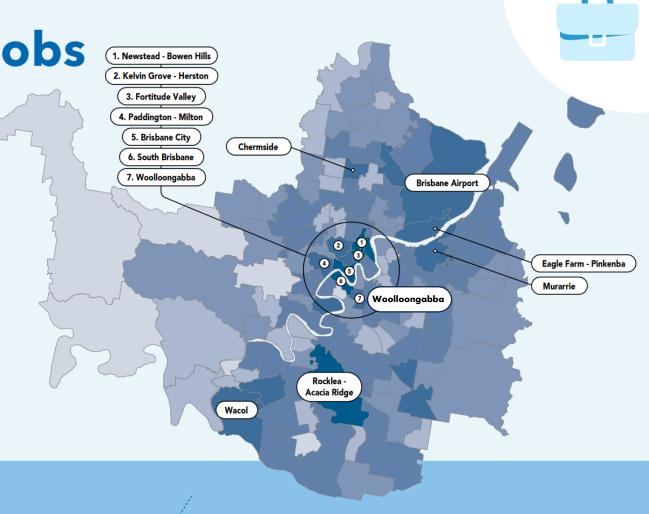
BRISBANE'S MAJOR JOBS LOCATIONS



Where are Brisbane's jobs concentrated?



Source: Australian Bureau of Statistics, Census of Population and Housing, 2021, Table Builder based on Place of Work.





QLD construction pipeline grows to \$71 billion post-pandemic

Stephanie Nestor January 8, 2023

\$71 billion worth of rail, road, energy and water projects are expected to be delivered in Queensland over the next five years, according to the latest Queensland Major Projects Pipeline

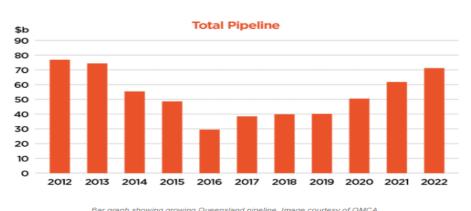
The new report released by Queensland Major Contractors Association (QMCA) and Construction Skills Queensland (CSQ), expects a growing pipeline of works for Queensland.

The report evaluates the current market outlook and medium-term major project construction pipeline across the state. QMCA CEO, Andrew Chapman, said 2022's major project pipeline has returned to levels not seen since the resources boom in 2012, but this one is more balanced with various projects across diverse industries and locations, minimising the risk of another boom-and-

"And that is before we factor in projects that urgently need fast-tracking to support the 2032 Olympic and Paralympic Games.

""Regionally, Cairns (\$1.2 billion), Townsville (\$1.3 billion), Mackay-Isaac (\$3.3 billion), Wide Bay (\$1.1 billion), Darling Downs-Maranoa (\$2.1 billion) have strong funded pipelines, benefiting from increased activity, particularly in resources, renewables, and future minerals projects

\$71 BILLION IN PIPELINE FOR QLD INFRASTRUCTURE



Bar graph showing growing Queensland pipeline. Image courtesy of QMCA





QUEENSLAND PROPERTY MARKET HAS 'WON' GOLD WITH THE 2032 OLYMPICS

Brisbane officially announced as 2032 Olympic Games host city

WNEWS

PRD chief economist says
Brisbane 2032 Olympics could
more than double house prices

Kenji Sato Thu 8 Feb 2024

New PRD research shows there have historically been sharp increases in house prices near Olympic venues, particularly in a 5 to 10-kilometre radius of stadiums and venues. The paper analysed other Olympic cities such as Tokyo, Sydney and London, which saw significant house price hikes in the 12 months after the games.

The paper's authors said there was an average 14.3 per cent price spike in the year following major events, generally clustering around Olympic venues. Based on these historical trends, the authors predicted today's median house price in Brisbane's Olympic suburbs could **more than double by 2033.**

BRISBANE PROPERTY MARKET 2024

CONTINUED GROWTH PREDICTED BY EXPERTS



Exclusive new research from PropTrack shows that home values in

November this year to reach a new record high, defying interest rate

Brisbane increased 8.9 per cent in the 12 months to the end of

hike pressures and even initial forecasts of a downturn.

Adelaide is also set to see strong increases of

Brisbane's forecasted growth is three to six per

between four and seven per cent, while

swiftly, as desirable properties are once again selling

For sellers, this may be an opportune time to list your

property, as a multitude of eager buyers and intense

competition are exerting upward pressure on prices.

BRISBANE PROPERTY MARKET 2024

RECORD PRICES FOR HOUSES AND UNITS



BRISBANE'S DEEPENING RENTAL CRISIS



GREATER BRISBANE

MARKET STATISTICS

SUBURB MEDIAN STATISTICS

	House	Townhouses	Units
Median Listing Price	\$1,018,000	\$650,000	\$550,000
Median Price Change – Last Quarter	4.169%	4.16%	6.49%
Median Price Change – 1 Year	7.15%	14.23%	12.47%
Median Price Change – 2 Years	19.76%	31.31%	19.56%

SUBURB RENTAL STATISTICS

	House	Townhouses	Units
Median Weekly Rent	\$660	\$600	\$550
Median Yield %	3.37%	4.80%	5.25%
Median Rent Change – 1 Year	10.00%	9.09%	15.78%

1.47%

Current Vacancy Rate







50 CARL ST WOOLLOONGABBA BRISBANE

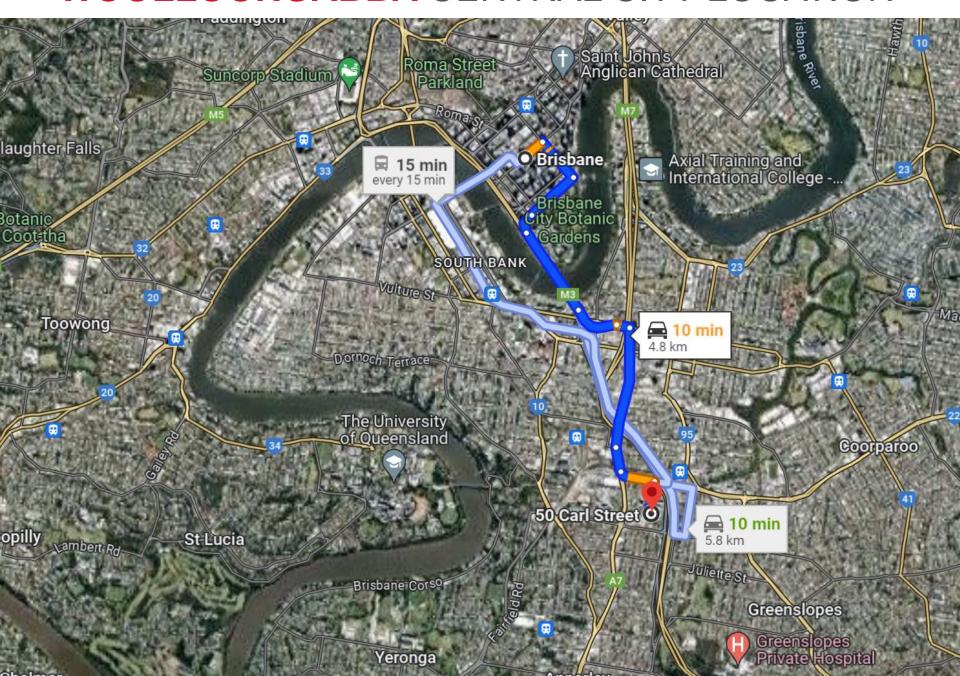


SUBURB OF WOOLLOONGABBA BRISBANE

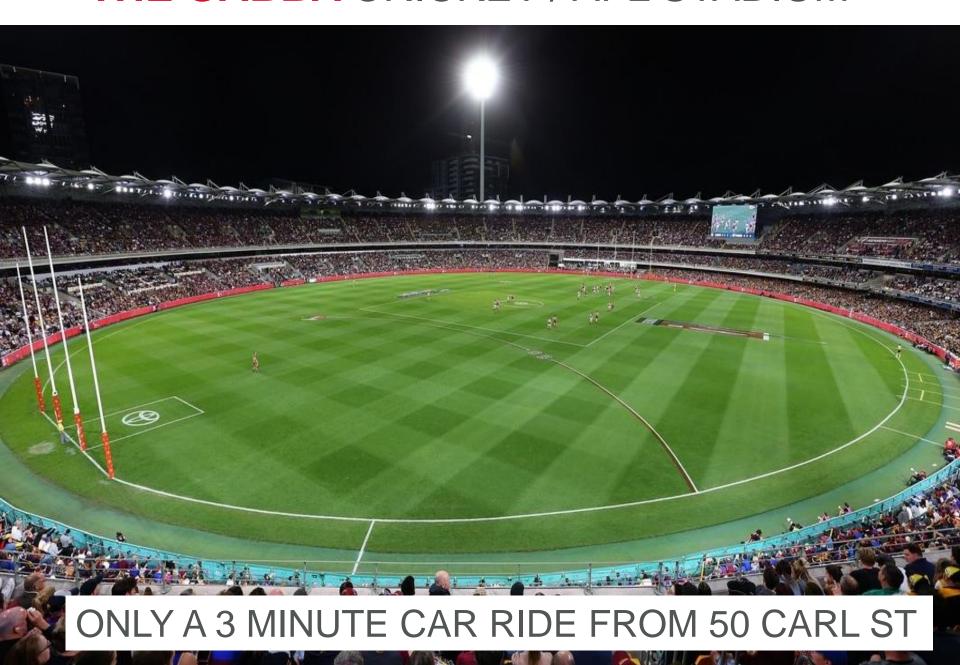


VIBRANT CITY LIVING 10 MINUTES FROM THE CBD

WOOLLOONGABBA CENTRAL CITY LOCATION



THE GABBA CRICKET / AFL STADIUM



INFRASTRUCTURE BOOM FOR THE GABBA



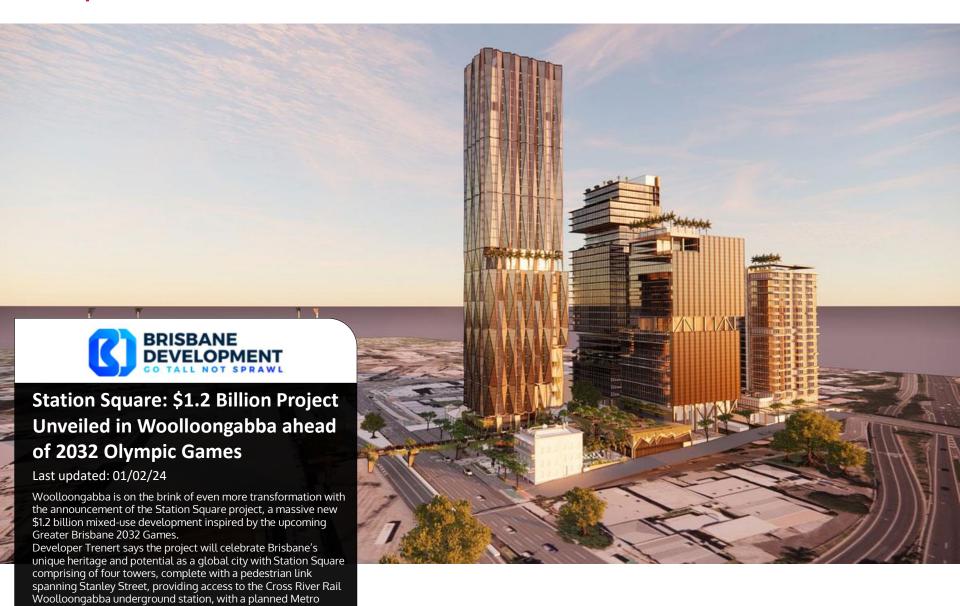
MAJOR REDEVELOPMENT FOR WOOLLONGABBA



THE GABBA A PRIORITY DEVELOPMENT AREA



\$1.2 B DEVELOPMENT FOR THE GABBA



station to follow. Station Square would also feature affordable housing, residential apartments, a 320-room five-star hotel, office

building and a retail complex at ground.

HYATT PLACE 162 ROOM GABBA HOTEL







3 MIN CAR / 6 BIKE RIDE FROM 50 CARL ST

WOOLLOONGABBA SET TO BOOM NEXT 5 YEARS



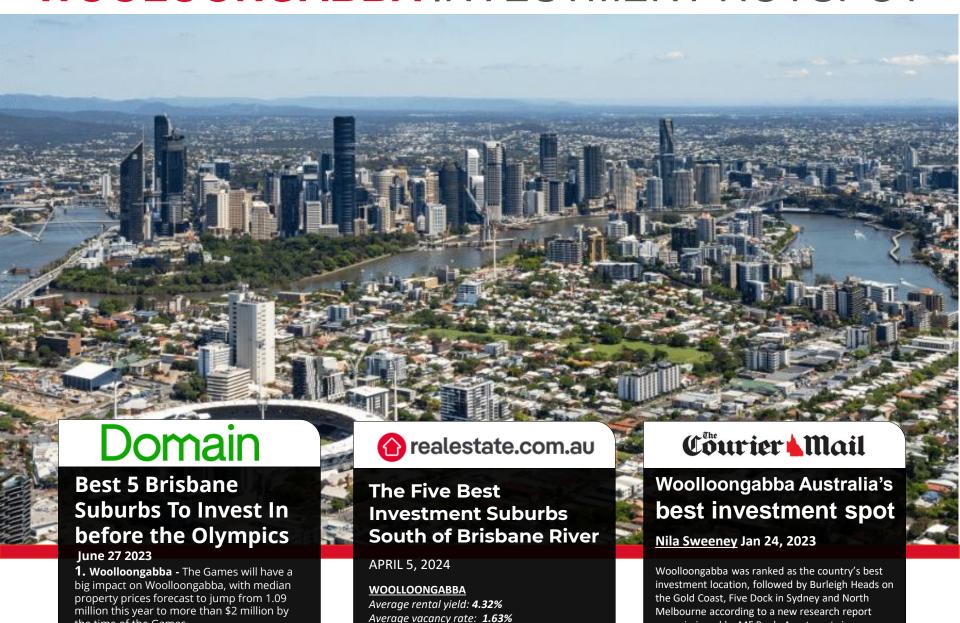
CROSS RIVER RAIL GAME CHANGER FOR GABBA



NEW WOOLLOONGABBA STATION CROSS RIVER RAIL



WOOLOONGABBA INVESTMENT HOTSPOT



Median apartment/unit price: \$563,000

Median house price: \$1,250,000

commissioned by ME Bank. Apartments in

Cross City Rail.

Woolloongabba are set to benefit from the new

the time of the Games.

Paddington

2. Hamilton, 3. Tennyson, 4. Albion, 5.

KANGAROO POINT FOOTBRIDGE - UNDERWAY



LINKING WOOLLOONGABBATO THE CBD

WOOLLOONGABBA BRISBANE

MARKET STATISTICS

SUBURB MEDIAN STATISTICS

	House	Townhouses	Units
Median Listing Price	\$1,024.500	N/A	\$575,000
Median Price Change – Last Quarter	4.54%	N/A	0.91%
Median Price Change – 1 Year	-15.34%	N/A	15.00%
Median Price Change – 2 Years	8.94%	N/A	19.79%

SUBURB RENTAL STATISTICS

	House	Townhouses	Units
Median Weekly Rent	\$695	N/A	\$600
Median Yield %	3.52%	N/A	5.42%
Median Rent Change – 1 Year	8.59%	N/A	20.00%

2.92%

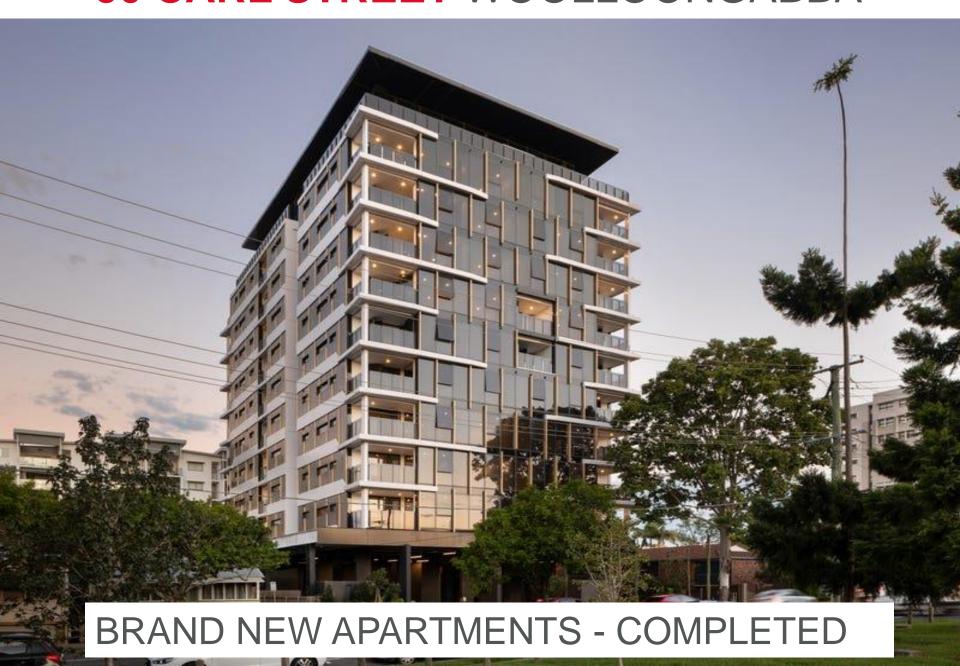
Current Vacancy Rate







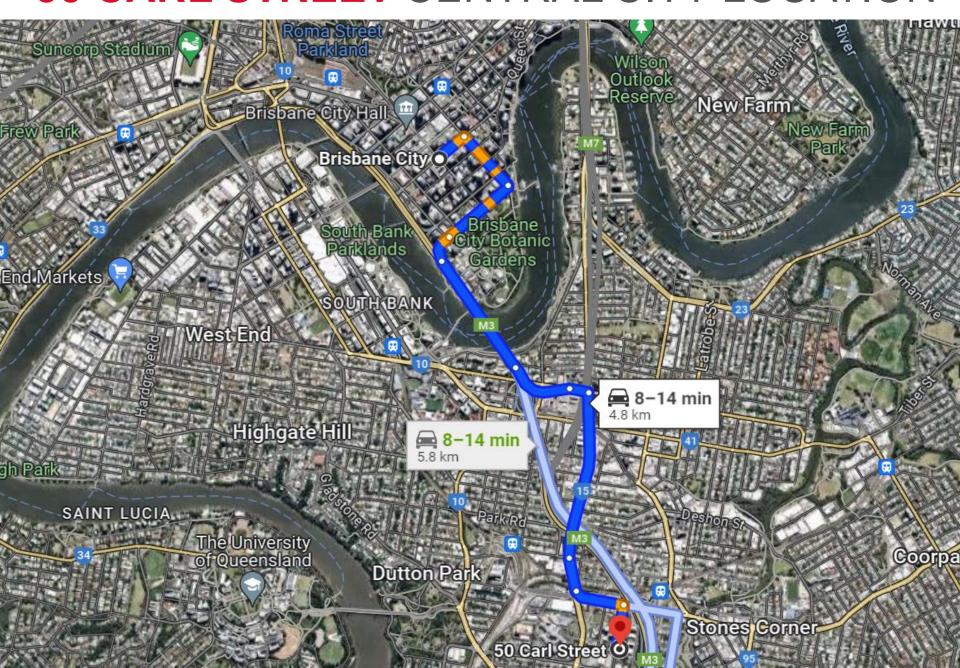
50 CARL STREET WOOLLOONGABBA



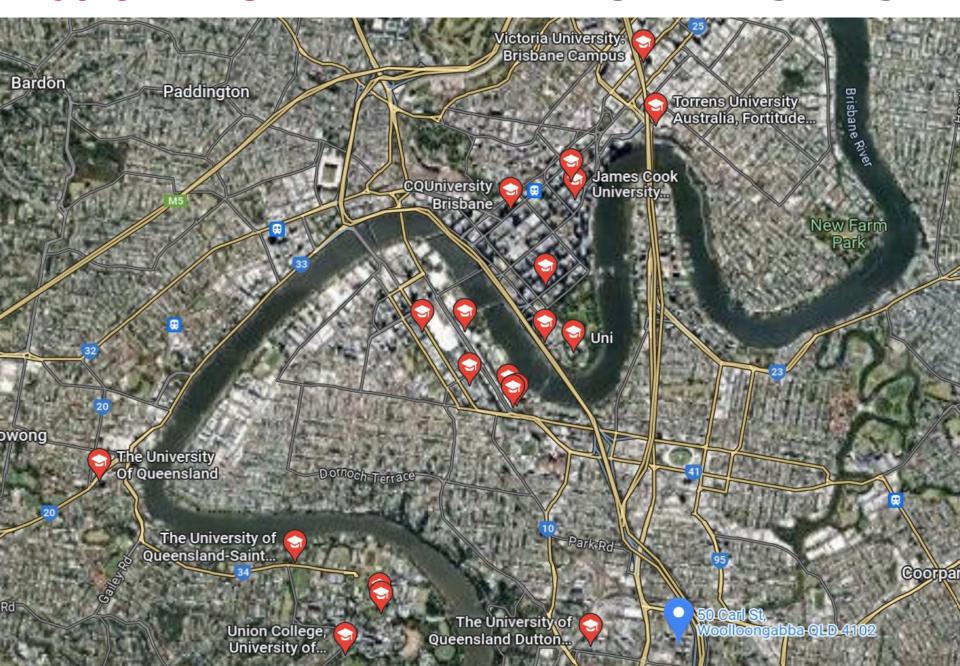
50 CARL STREET WOOLLOONGABBA



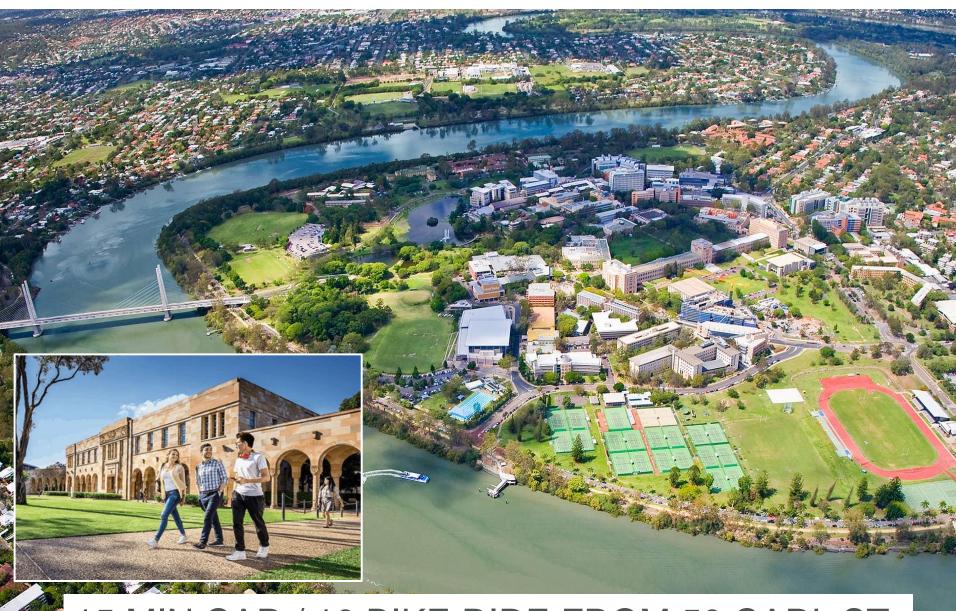
50 CARL STREET CENTRAL CITY LOCATION



50 CARL STREET NEARBY UNIVERSITIES

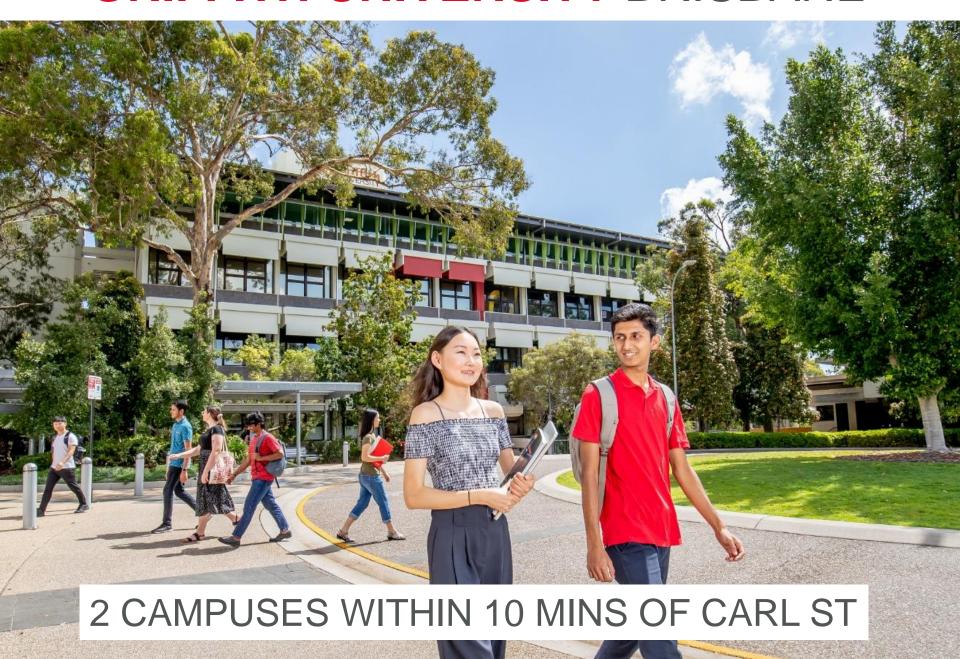


UNIVERSITY OF QUEENSLAND



15 MIN CAR / 10 BIKE RIDE FROM 50 CARL ST

GRIFFITH UNIVERSITY BRISBANE

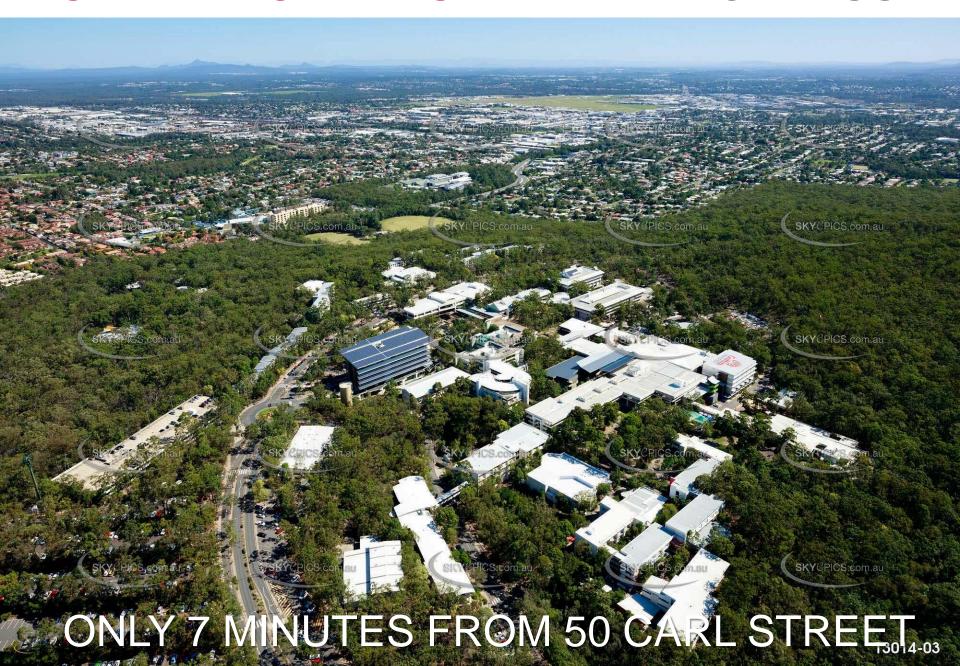


GRIFFITH UNIVERSITY MT GRAVATT CAMPUS

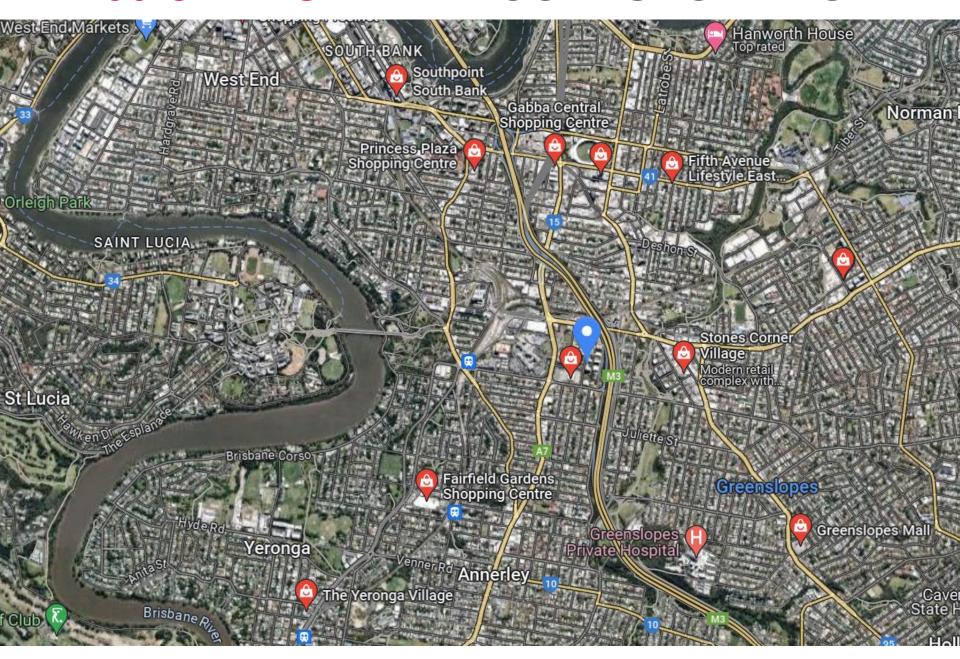


ONLY 10 MINUTES FROM 50 CARL ST

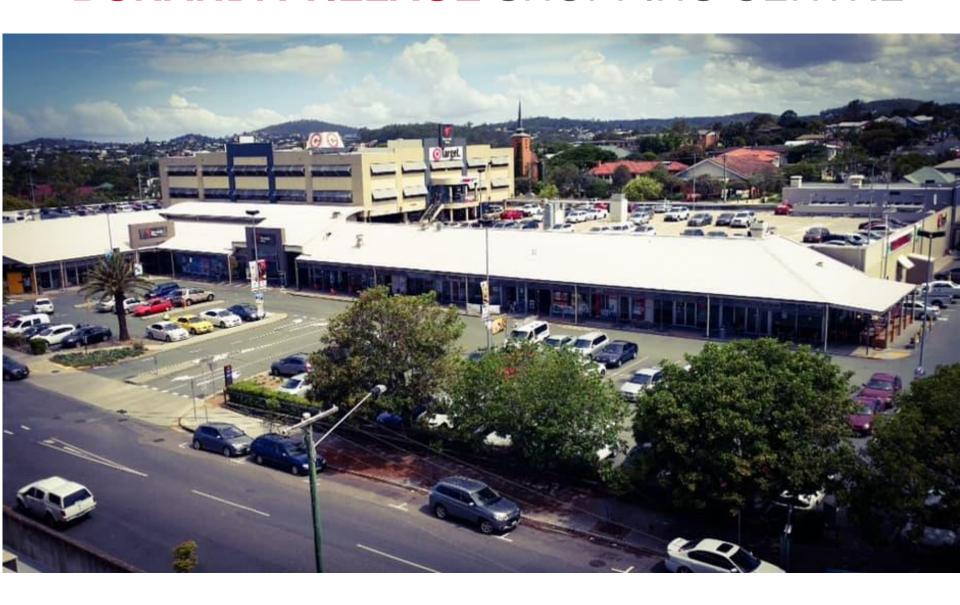
GRIFFITH UNIVERSITY NATHAN CAMPUS



50 CARL STREET LOCAL SHOPPING



BURANDA VILLAGE SHOPPING CENTRE

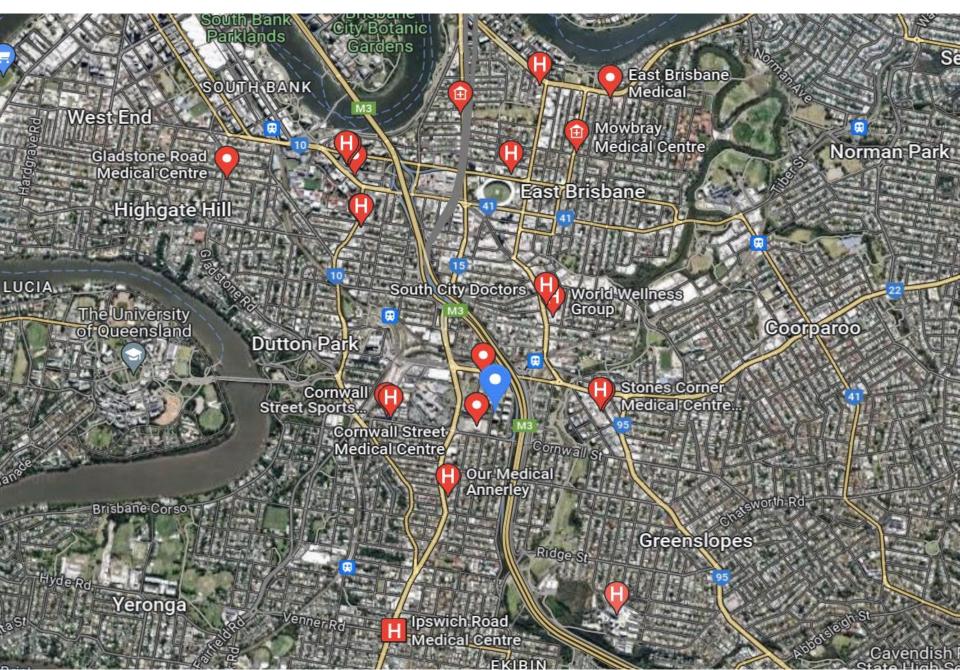


ACROSS THE STREET FROM 50 CARL ST

BURANDA VILLAGE REDEVELOPMENT



50 CARL STREET LOCAL MEDICAL



PRINCESS ALEXANDRA HOSPITAL



GREENSLOPES PRIVATE HOSPITAL



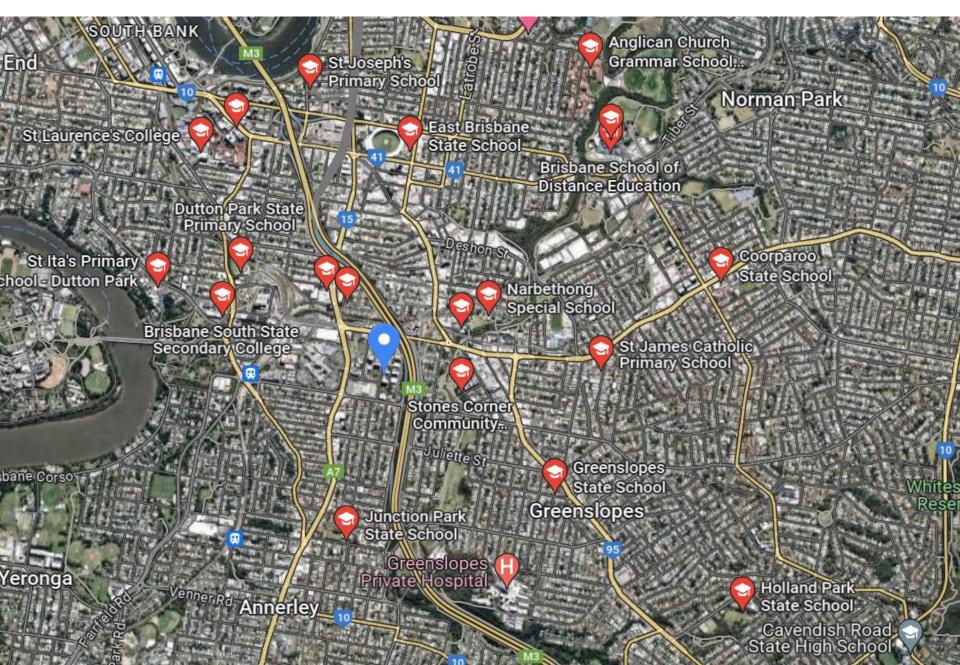
ONLY 5 MINUTES FROM 50 CARL STREET

QEII JUBILEE HOSPITAL \$465M UPGRADE

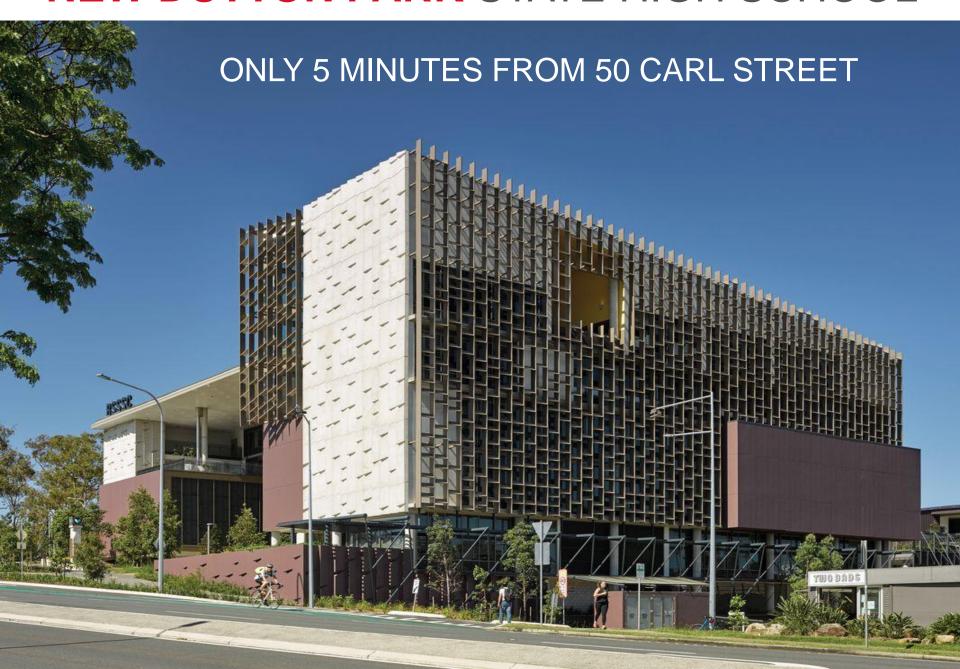


ONLY 12 MINUTES FROM 50 CARL STREET

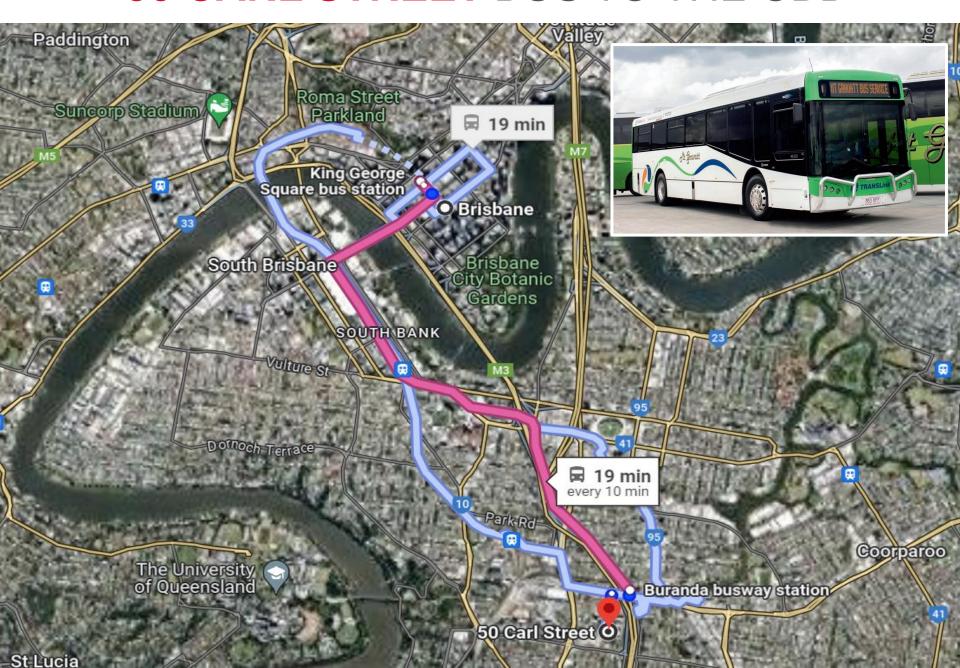
50 CARL STREET LOCAL SCHOOLS



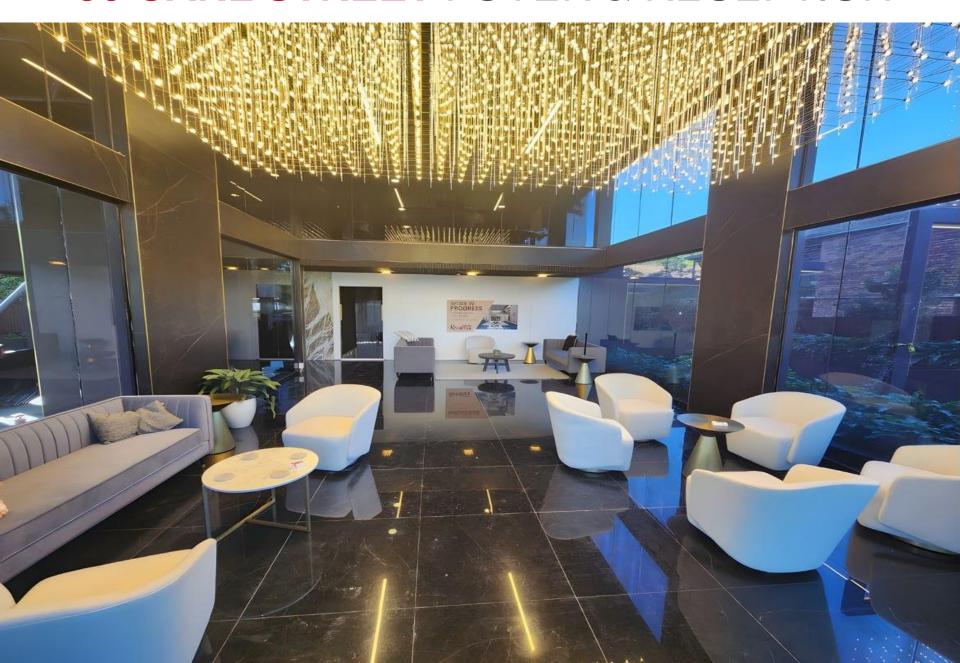
NEW DUTTON PARK STATE HIGH SCHOOL



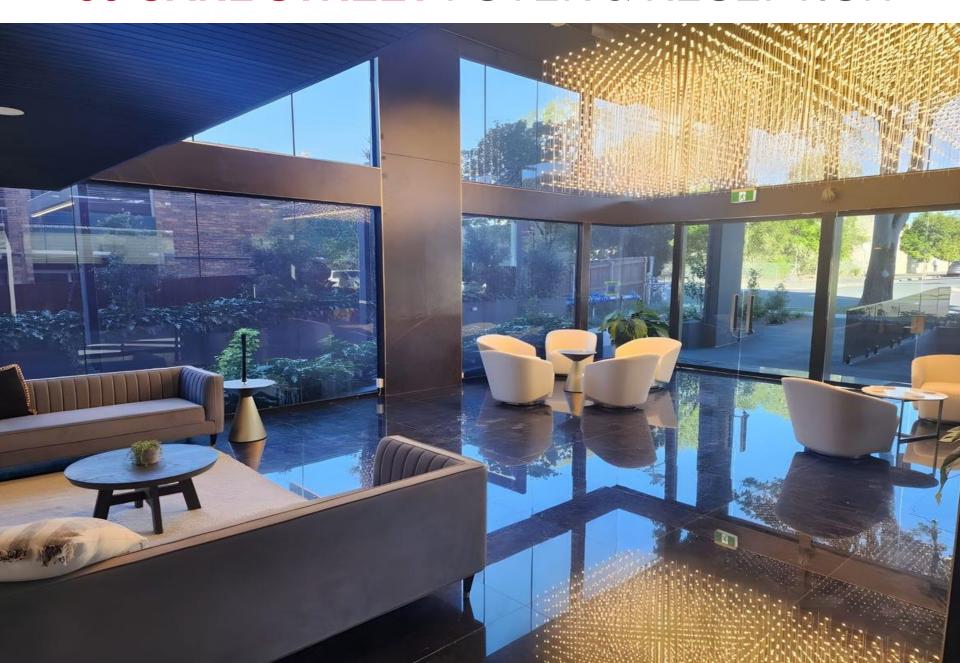
50 CARL STREET BUS TO THE CBD



50 CARL STREET FOYER & RECEPTION



50 CARL STREET FOYER & RECEPTION



2 BRM 2 BTH 1 CAR FLOORPLANS



TYPE E

Units

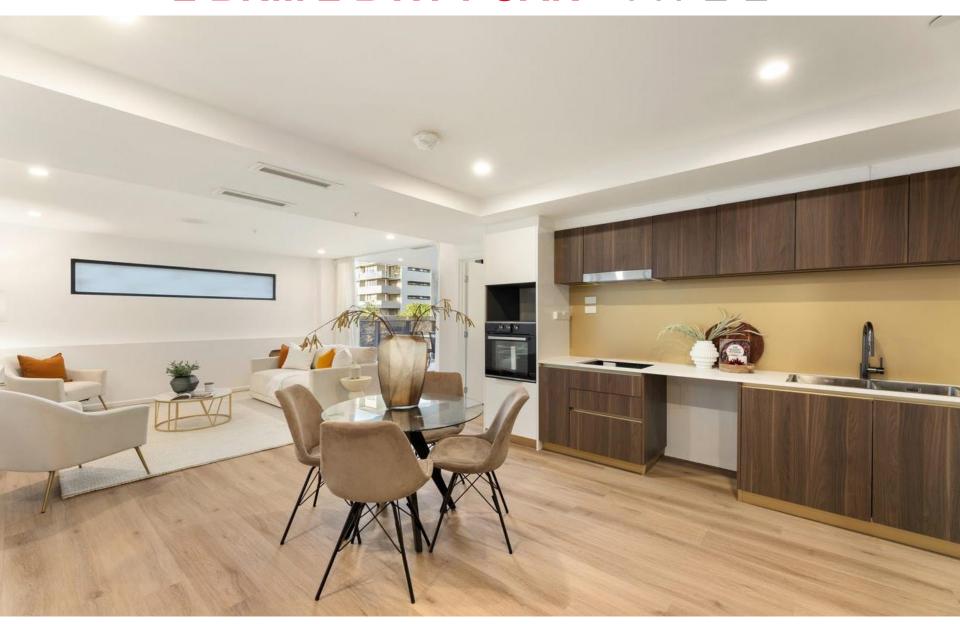
805, 905, 105, 205, 305, 507, 607, 706

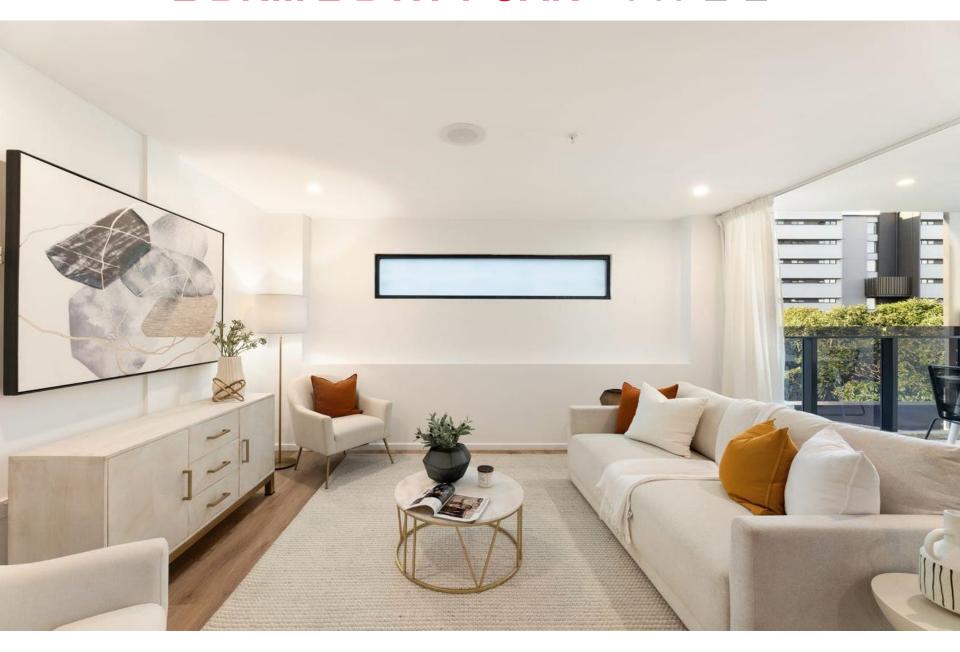
Total Area 90sqm

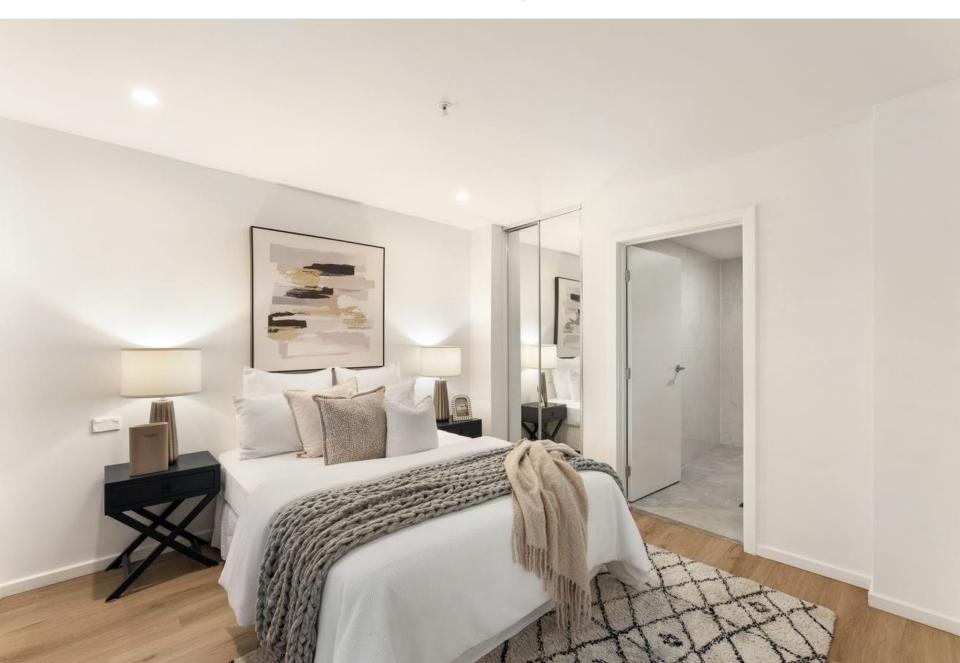
R/WARDROBE
WRD/WALK IN ROBE
CT/COOKTOP SK/SINK F/FRIDGE
TC/TALL CABINET

1/ENTRY 2/LAUNDRY 3/KITCHEN 4/DINING 5/LIVING 6/SHOWER 7/TV 8/BEDROOM 9/STUDY 10/BALCONY

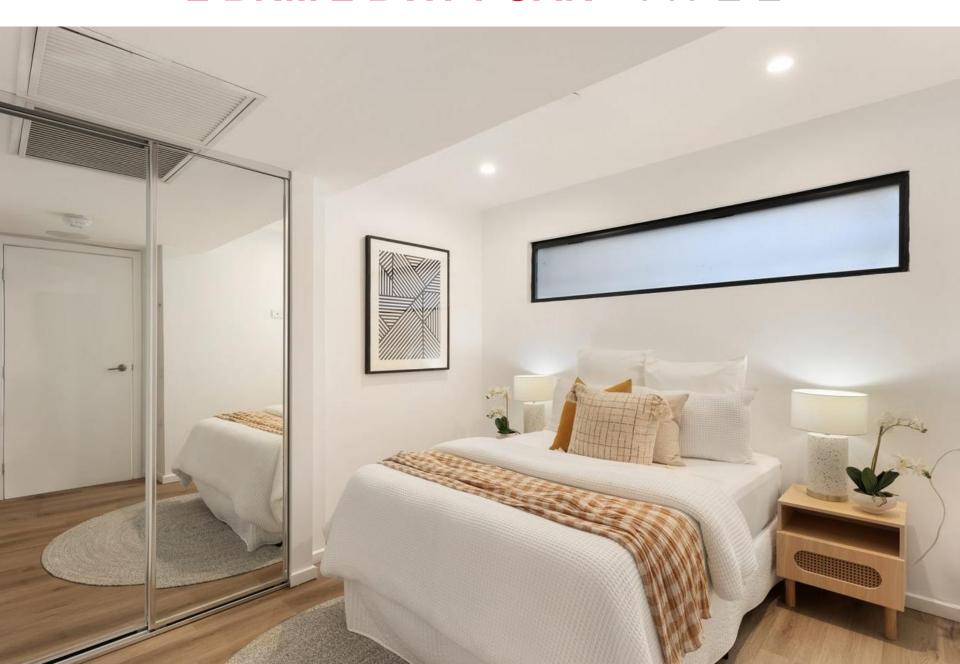
EVERY ROOM HAS ITS' OWN BATHROOM

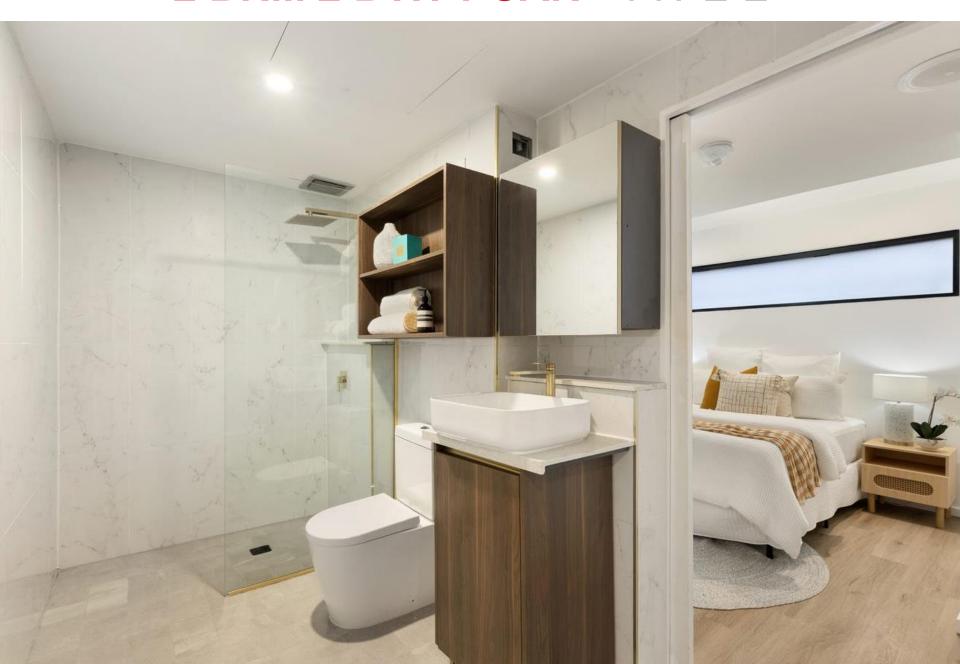




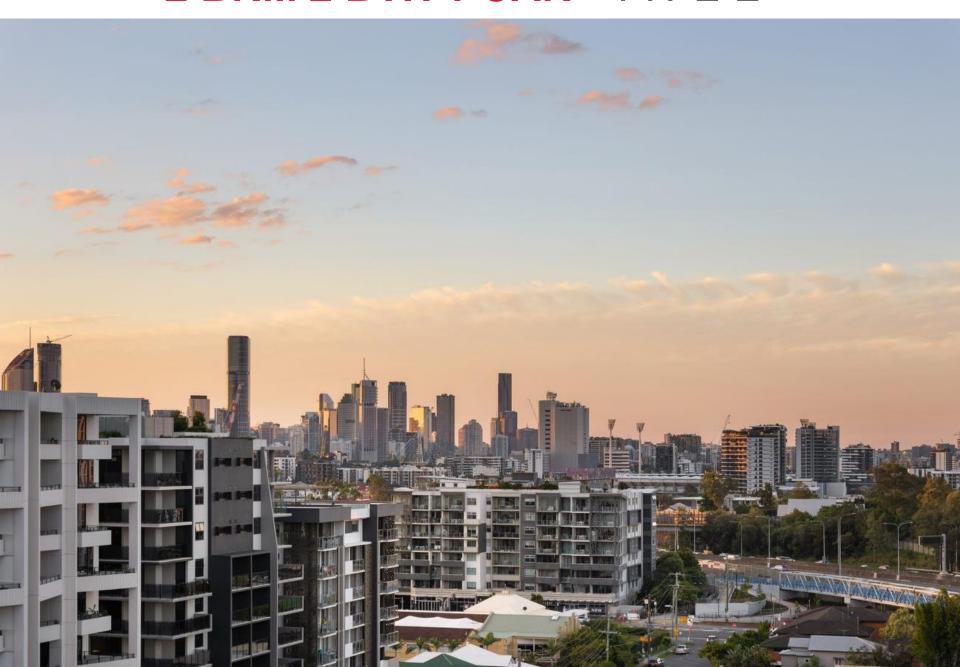












2 BRM 2 BTH 1 CAR FLOORPLANS

TYPE B

Units

506, 606, 501, 601, 705

Total Area 90sqm

R/WARDROBE
WRD/WALK IN ROBE
CT/COOKTOP SK/SINK F/FRIDGE
TC/TALL CABINET

1/ENTRY 2/LAUNDRY 3/KITCHEN 4/DINING 5/LIVING 6/SHOWER 7/TV 8/BEDROOM 9/STUDY 10/BALCONY



EVERY ROOM HAS ITS' OWN BATHROOM

TYPE C

Units 502, 505, 602, 605, 704

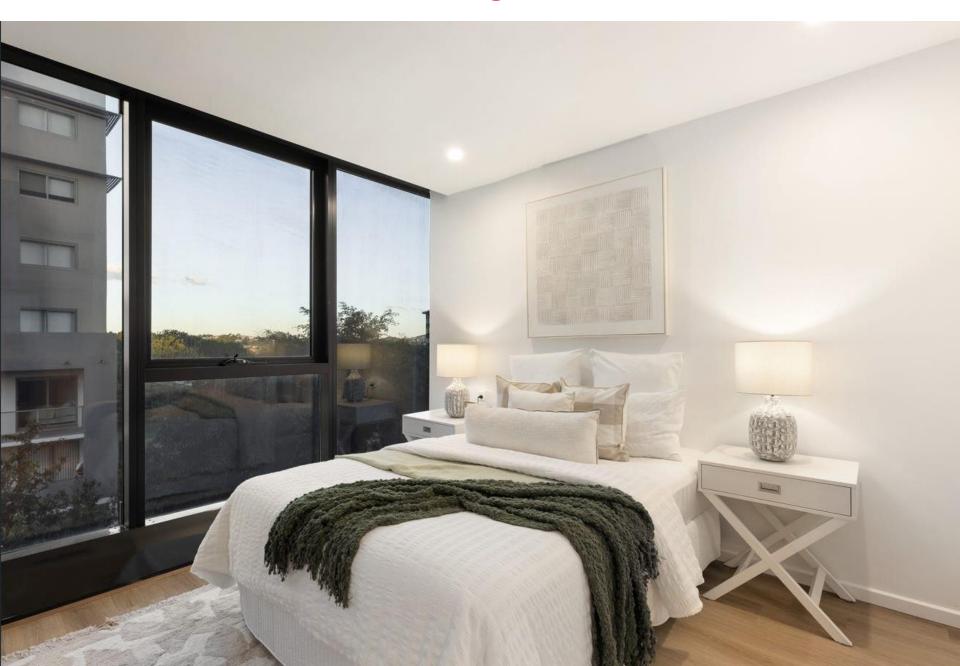
Total Area 81sqm

R/WARDROBE
WRD/WALK IN ROBE
CT/COOKTOP SK/SINK F/FRIDGE
TC/TALL CABINET

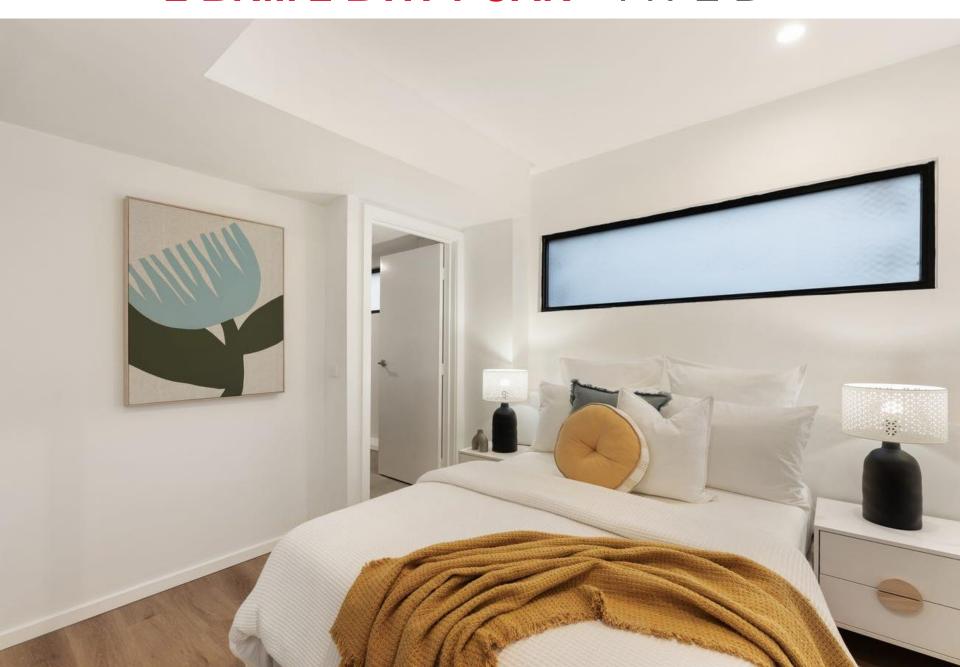
1/ENTRY 2/LAUNDRY 3/KITCHEN 4/DINING 5/LIVING 6/SHOWER 7/TV 8/BEDROOM 9/STUDY 10/BALCONY

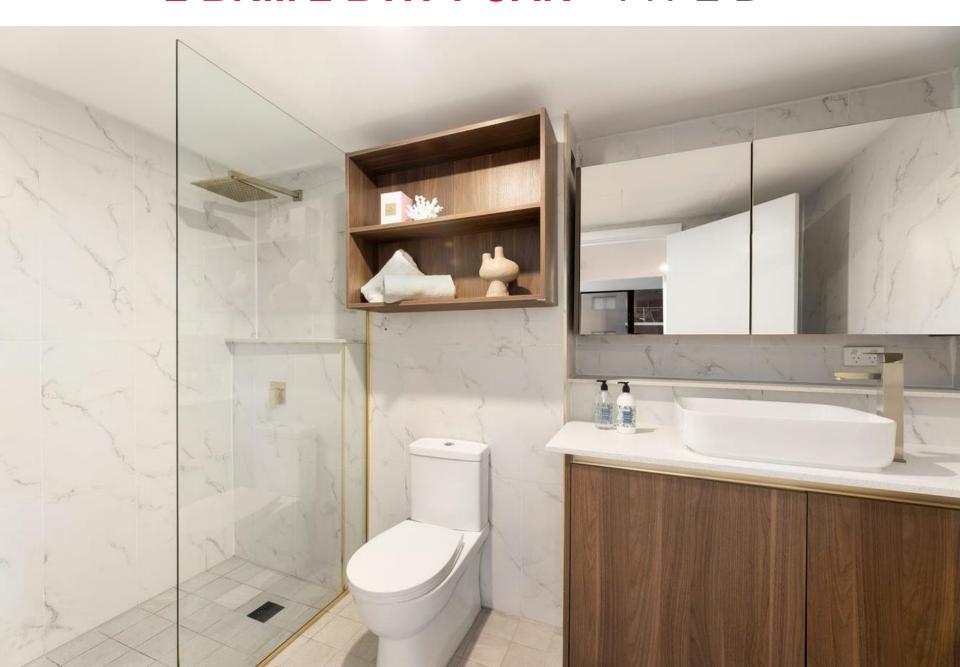




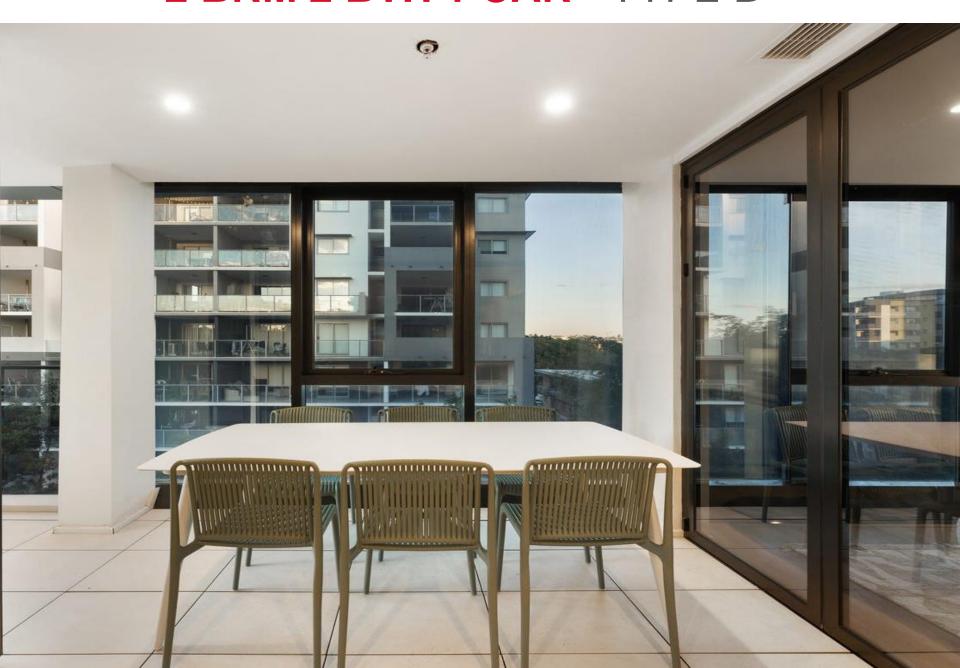








2 BRM 2 BTH 1 CAR - TYPE B



3 BRM 3 BTH 2 CAR FLOORPLANS

TYPE D

Units

503, 504 603, 604

Total Area 108sqm

R/WARDROBE
WRD/WALK IN ROBE
CT/COOKTOP SK/SINK F/FRIDGE
TC/TALL CABINET

1/ENTRY 2/LAUNDRY 3/KITCHEN 4/DINING 5/LIVING 6/SHOWER 7/TV 8/BEDROOM 9/STUDY 10/BALCONY

TYPE F

Units

101, 104, 201, 204, 301, 304, 701, 801, 804, 901, 904

Total Area 128sqm

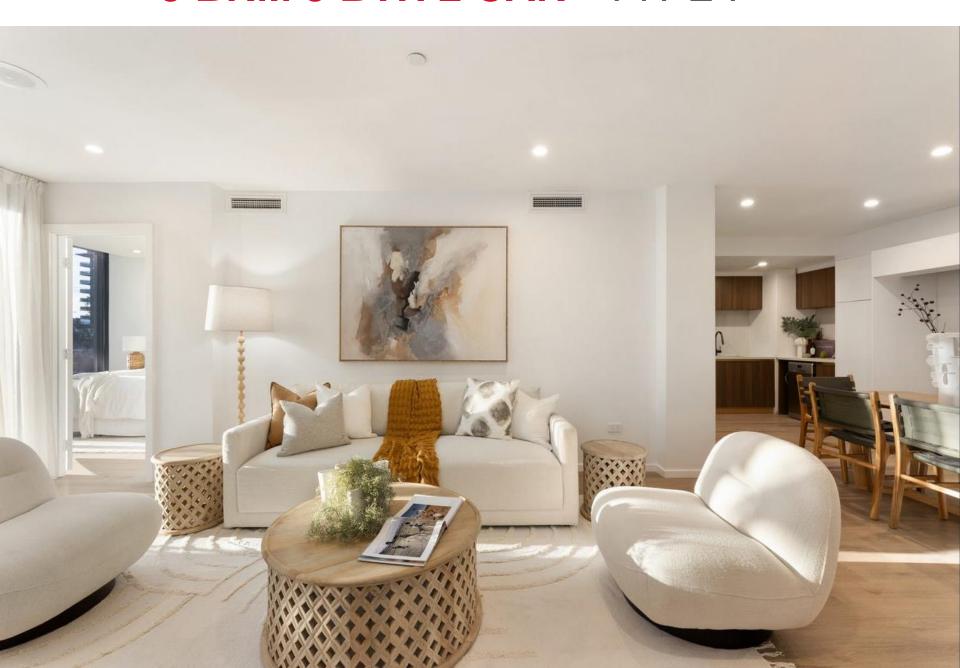
R/WARDROBE
WRD/WALK IN ROBE
CT/COOKTOP SK/SINK F/FRIDGE
TC/TALL CABINET

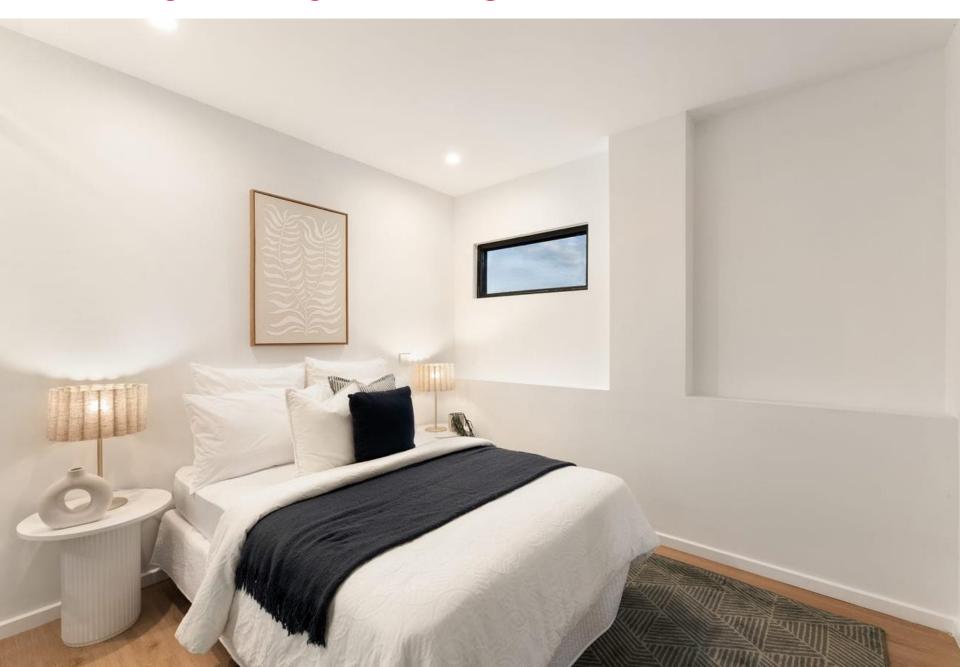
1/ENTRY 2/LAUNDRY 3/KITCHEN
4/DINING 5/LIVING 6/SHOWER 7/TV
8/BEDROOM 9/STUDY 10/BALCONY

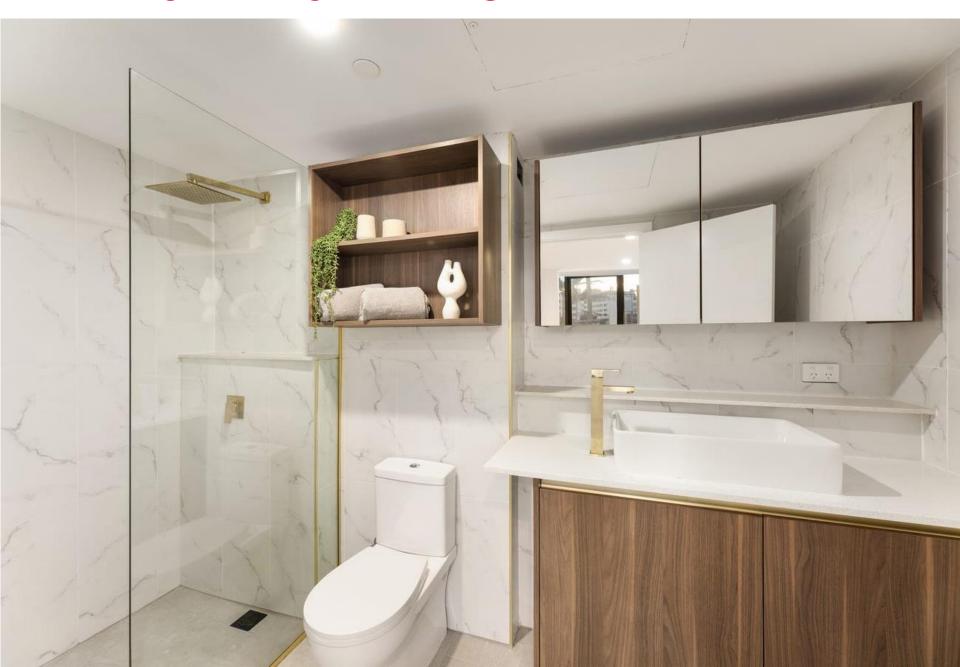


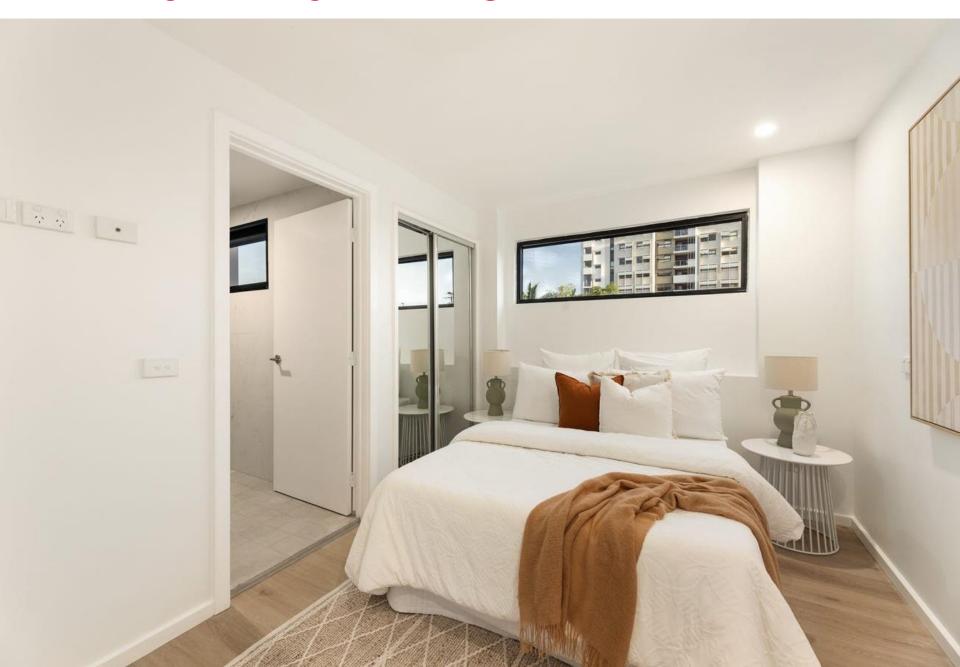


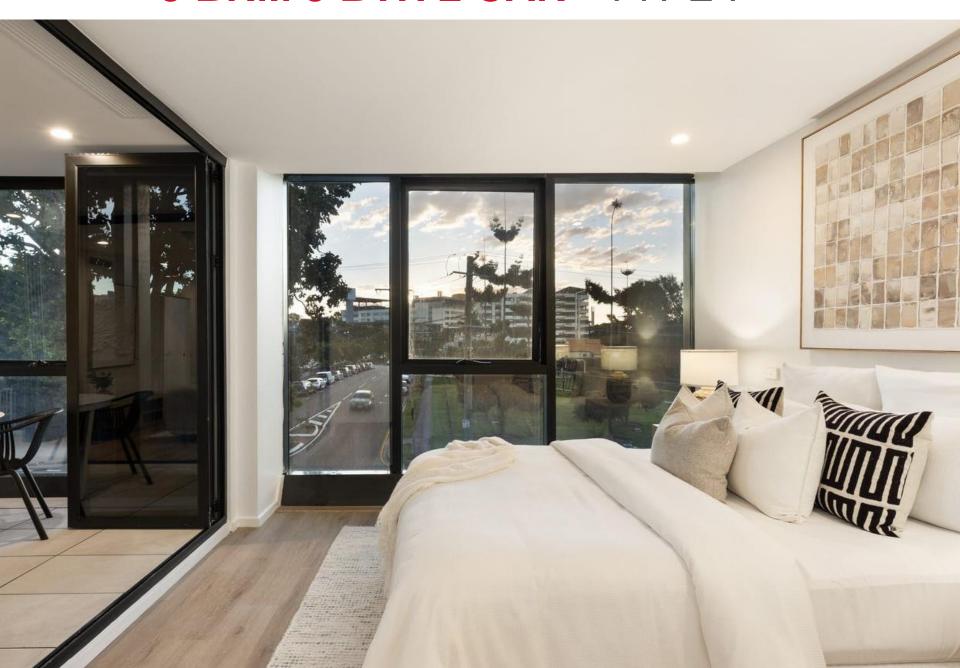
EVERY ROOM HAS ITS' OWN BATHROOM



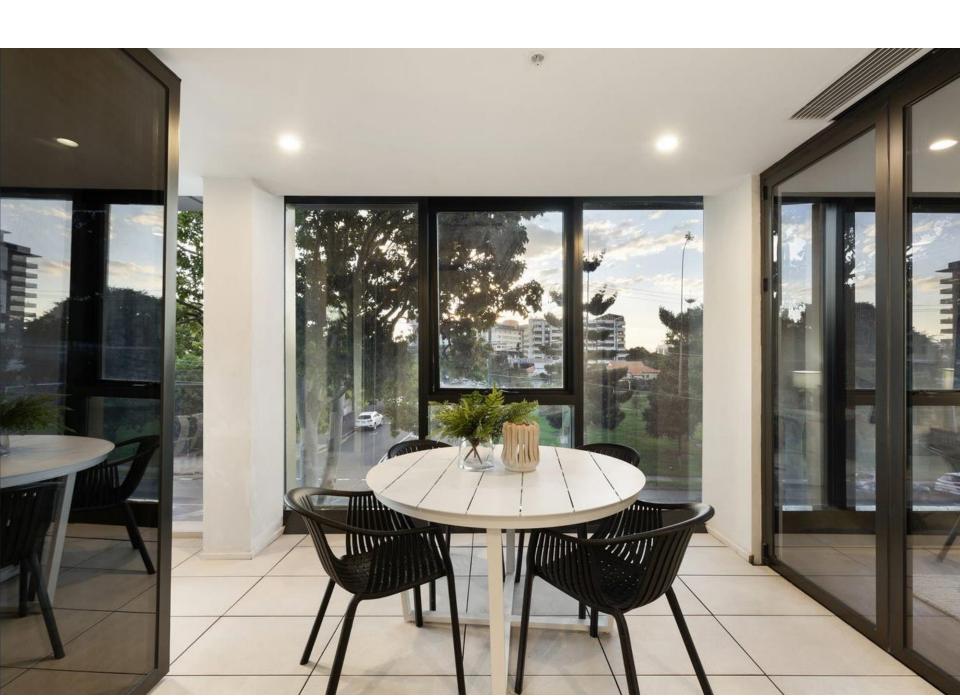












4 BRM 4 BTH 2 CAR FLOORPLAN



TYPE G

Units

102, 103, 202, 203, 302, 303, 702, 802, 803, 902, 903

Total Area 149sqm

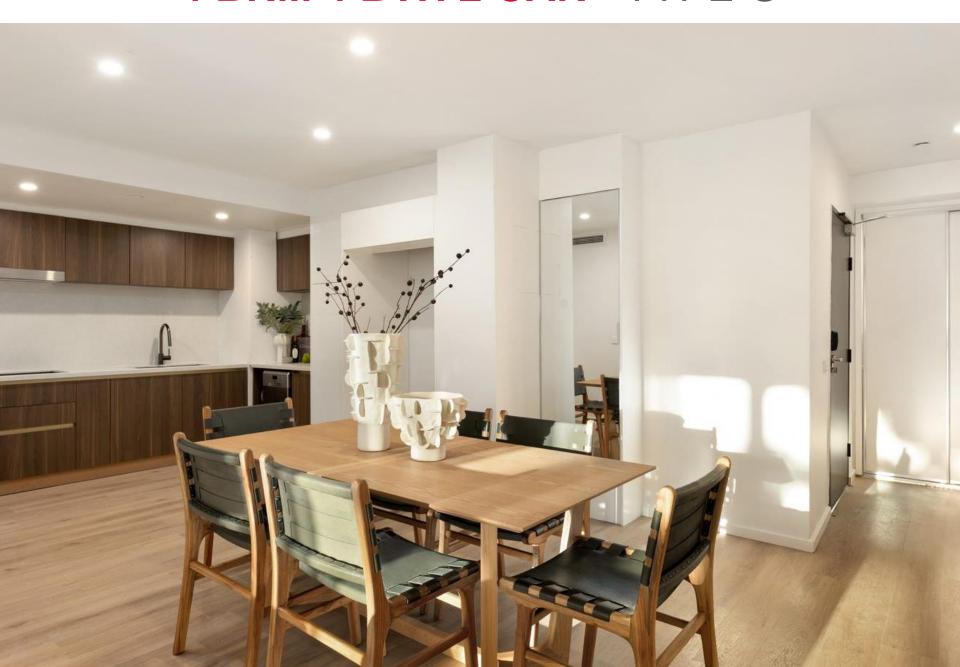
R/WARDROBE
WRD/WALK IN ROBE
CT/COOKTOP SK/SINK F/FRIDGE
TC/TALL CABINET

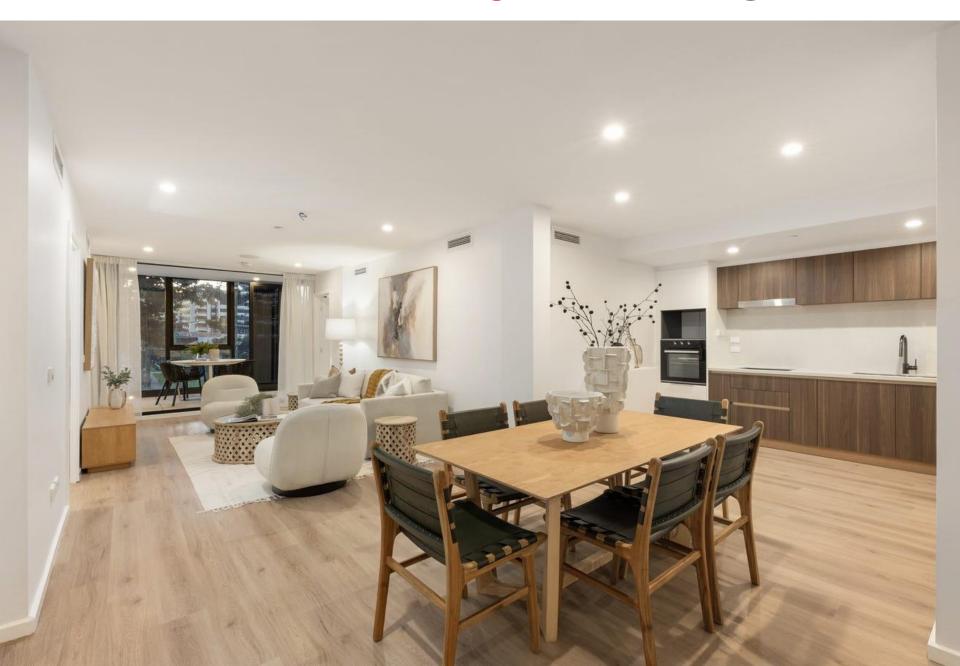
1/ENTRY 2/LAUNDRY 3/KITCHEN
4/DINING 5/LIVING 6/SHOWER 7/TV
8/BEDROOM 9/STUDY 10/BALCONY

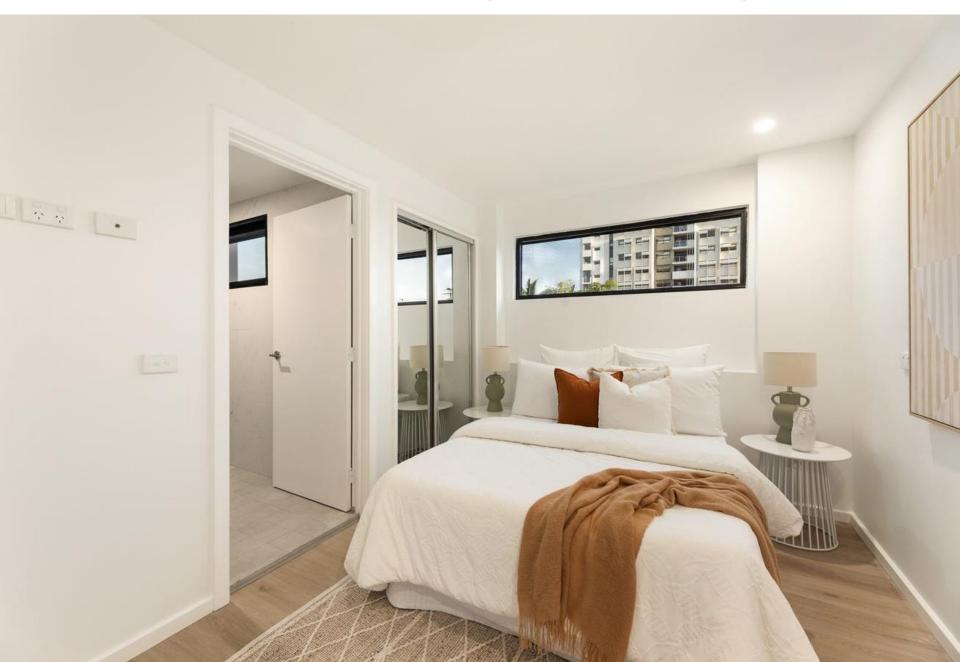
EVERY ROOM HAS ITS' OWN BATHROOM

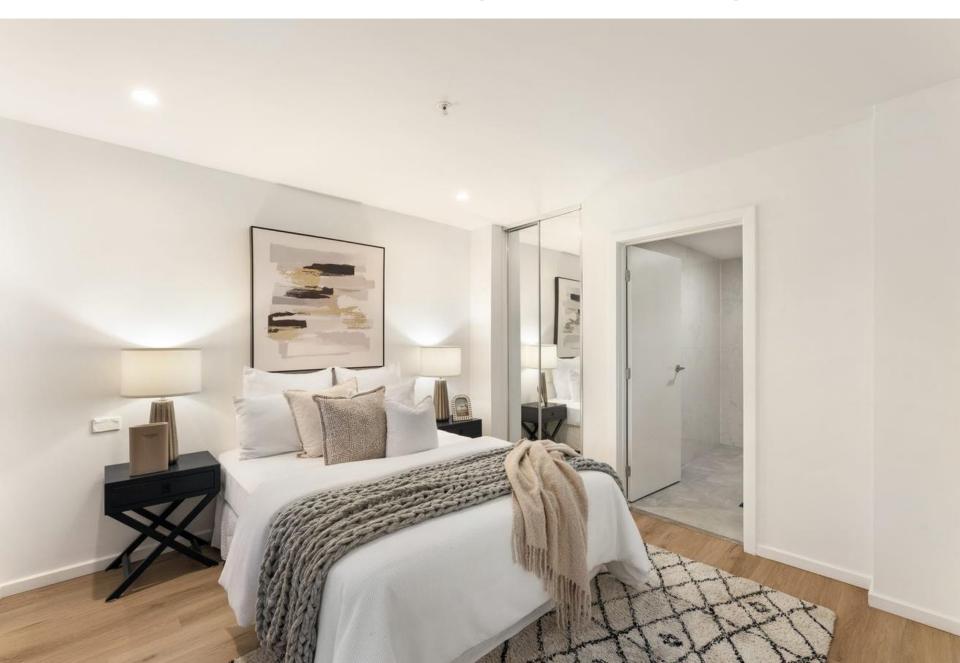


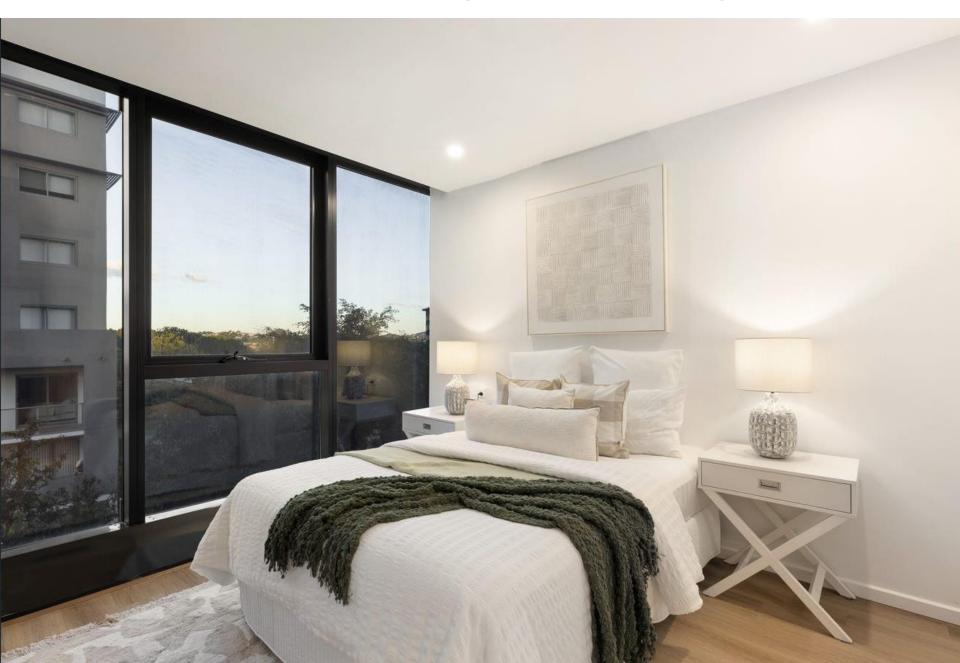


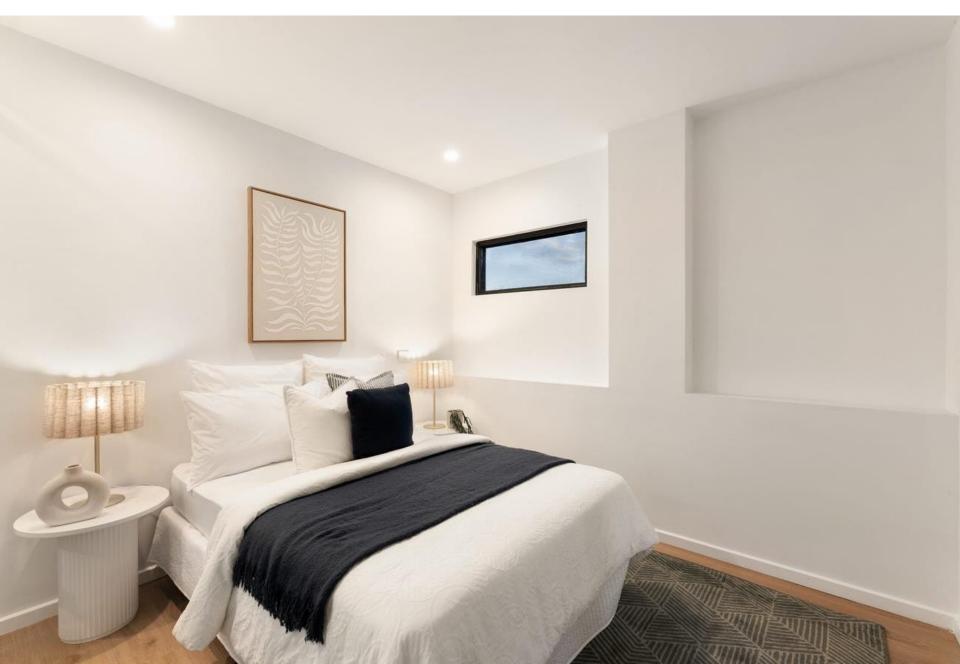




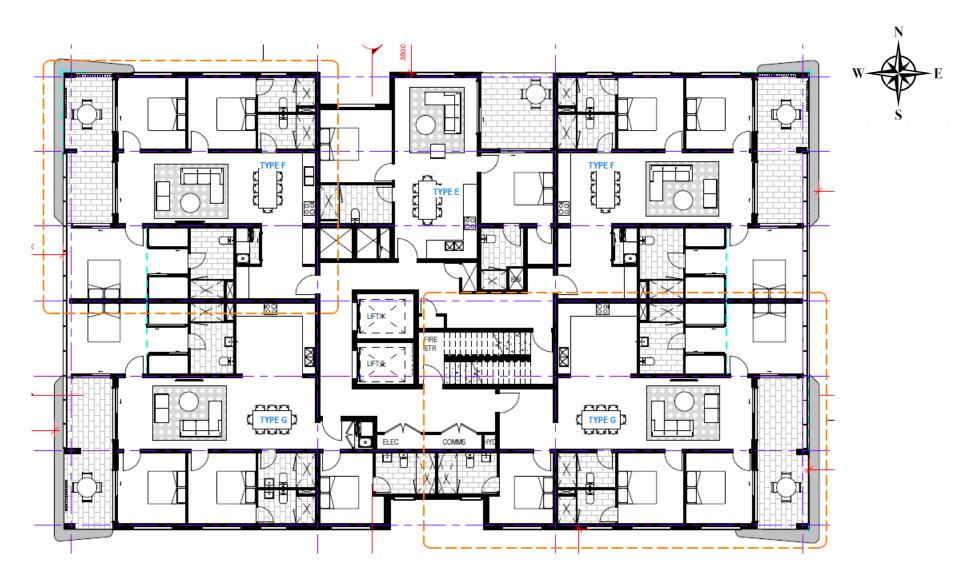




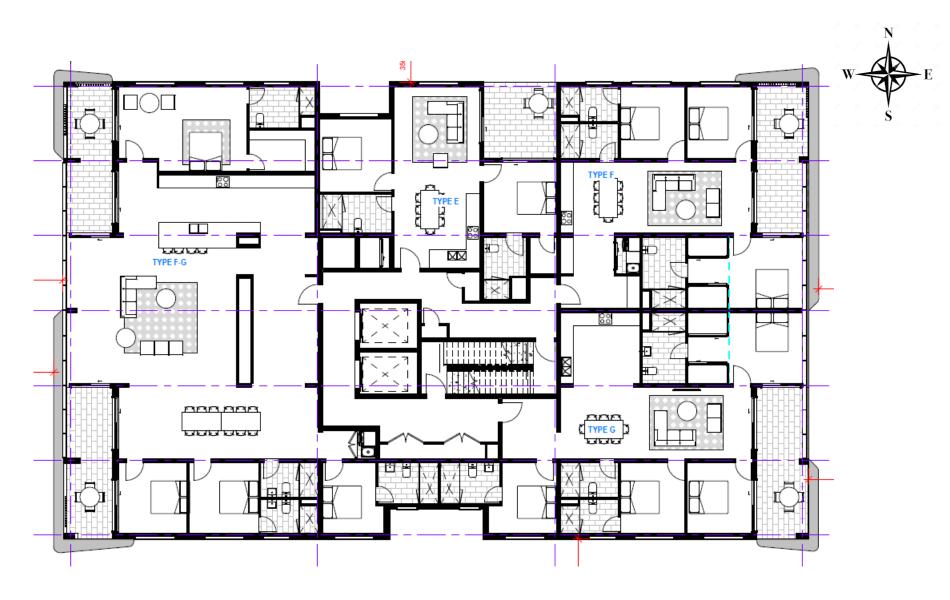




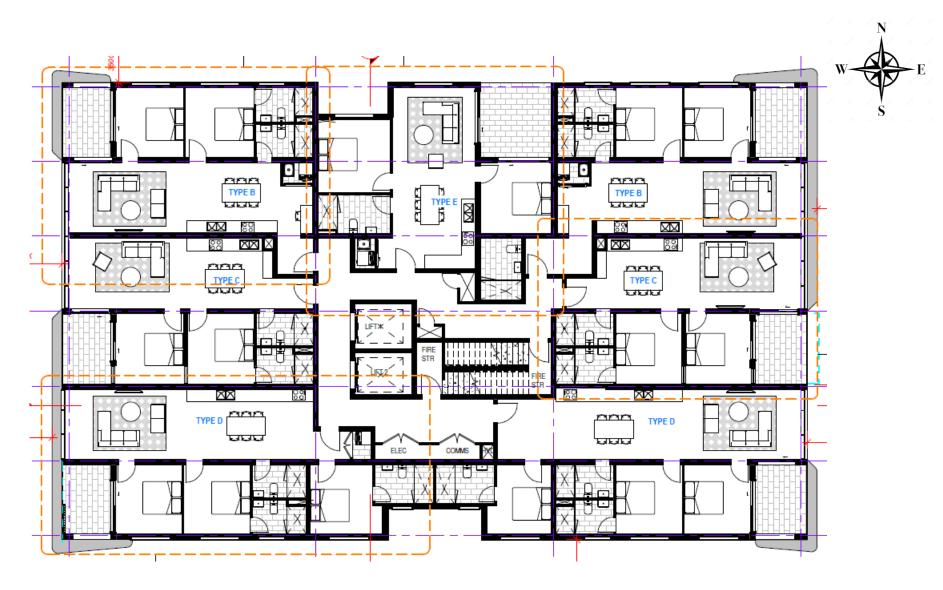




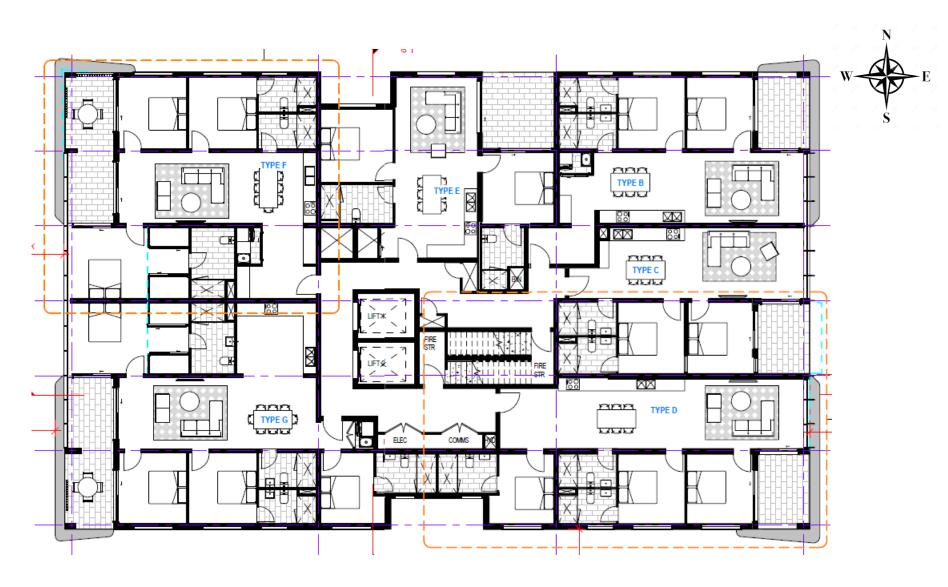
LEVELS 1-3 FLOORPLAN



LEVEL 4 FLOORPLAN



LEVELS 5-6 FLOORPLAN



LEVEL 7 FLOORPLAN

WERE ALL THE BOXES TICKED?



